

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND ITS SUBSIDIARY COMPANIES**  
**STATEMENT OF FINANCIAL POSITION**  
**AS AT 30 SEPTEMBER 2026**

(Unit : Baht)

|                                                                | <b>CONSOLIDATED FINANCIAL STATEMENTS</b> |                         | <b>SEPARATE FINANCIAL STATEMENTS</b> |                         |
|----------------------------------------------------------------|------------------------------------------|-------------------------|--------------------------------------|-------------------------|
|                                                                | <b>30 SEPTEMBER 2026</b>                 | <b>31 DECEMBER 2025</b> | <b>30 SEPTEMBER 2026</b>             | <b>31 DECEMBER 2025</b> |
| <b><u>ASSETS</u></b>                                           |                                          |                         |                                      |                         |
| Cash                                                           | 806,205,926                              | 826,387,189             | 70,000                               | 70,000                  |
| Interbank and money market items - net                         | 41,828,379,772                           | 40,360,379,630          | 23,264,268                           | 72,995,865              |
| Financial assets measured at fair value through profit or loss | 3,090,696,617                            | 3,175,652,018           | 1,069,607,684                        | 1,219,656,474           |
| Derivatives assets                                             | 53,160                                   | 91,173,672              | -                                    | -                       |
| Investments - net                                              | 8,486,704,959                            | 7,310,299,852           | 259,464,433                          | 215,442,270             |
| Investments in subsidiaries and joint venture - net            | 863,558,365                              | 876,006,476             | 20,669,411,424                       | 20,669,402,460          |
| Loans to customers and accrued interest receivables            |                                          |                         |                                      |                         |
| Loans to customers                                             | 251,294,643,056                          | 248,235,657,639         | 5,120,000,000                        | 5,020,000,000           |
| Accrued interest receivables and undue interest receivables    | 2,037,196,314                            | 2,030,978,867           | -                                    | -                       |
| Total loans to customers and accrued interest receivables      | 253,331,839,370                          | 250,266,636,506         | 5,120,000,000                        | 5,020,000,000           |
| Less: Deferred revenue                                         | (12,801,996,240)                         | (12,456,169,259)        | -                                    | -                       |
| Less: Allowance for expected credit loss                       | (9,250,137,895)                          | (9,243,697,762)         | (6,656,000)                          | (6,526,000)             |
| Loans to customers and accrued interest receivables - net      | 231,279,705,235                          | 228,566,769,485         | 5,113,344,000                        | 5,013,474,000           |
| Property foreclosed - net                                      | 1,546,423,522                            | 1,274,437,756           | -                                    | -                       |
| Investment property                                            | 22,654,080                               | 22,654,080              | 979,625,544                          | 979,625,544             |
| Premises and equipment - net                                   | 2,947,074,962                            | 3,017,364,549           | 766,007,434                          | 768,243,006             |
| Right-of-use assets - net                                      | 996,238,647                              | 957,954,521             | 8,255,281                            | 9,473,603               |
| Intangible assets - net                                        | 32,911,235                               | 44,183,553              | 20,417,509                           | 25,577,541              |
| Deferred tax assets                                            | 673,441,929                              | 734,176,668             | -                                    | -                       |
| Securities and derivatives business receivables                | 1,194,564,963                            | 758,984,041             | -                                    | -                       |
| Dividend receivables from subsidiaries                         | -                                        | -                       | -                                    | 3,384,462,169           |
| Other assets                                                   | 2,662,919,860                            | 2,685,729,221           | 332,440,000                          | 323,373,870             |
| <b>TOTAL ASSETS</b>                                            | <b>296,431,533,232</b>                   | <b>290,702,152,711</b>  | <b>29,241,907,577</b>                | <b>32,681,796,802</b>   |

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND ITS SUBSIDIARY COMPANIES  
STATEMENT OF FINANCIAL POSITION  
AS AT 30 SEPTEMBER 2026

(Unit : Baht)

|                                              | CONSOLIDATED FINANCIAL STATEMENTS |                        | SEPARATE FINANCIAL STATEMENTS |                       |
|----------------------------------------------|-----------------------------------|------------------------|-------------------------------|-----------------------|
|                                              | 30 SEPTEMBER 2026                 | 31 DECEMBER 2025       | 30 SEPTEMBER 2026             | 31 DECEMBER 2025      |
| <b>LIABILITIES AND EQUITY</b>                |                                   |                        |                               |                       |
| <b>Liabilities</b>                           |                                   |                        |                               |                       |
| Deposits                                     | 215,772,497,880                   | 211,323,307,777        | -                             | -                     |
| Interbank and money market items - net       | 16,028,046,548                    | 12,111,065,279         | 3,580,000,000                 | 1,590,000,000         |
| Liability payable on demand                  | 336,596,617                       | 222,900,910            | -                             | -                     |
| Derivatives liabilities                      | 16,689,776                        | -                      | -                             | -                     |
| Debt issued and borrowings                   | 8,718,768,383                     | 10,538,768,383         | 5,800,000,000                 | 7,620,000,000         |
| Lease liabilities - net                      | 935,984,901                       | 903,274,048            | 8,615,859                     | 9,777,004             |
| Provisions                                   | 2,541,501,404                     | 2,644,890,029          | 355,306,265                   | 374,335,603           |
| Deferred tax liabilities                     | 16,628,541                        | 23,783,117             | 16,628,541                    | 23,783,117            |
| Securities and derivatives business payables | 847,979,185                       | 525,359,561            | -                             | -                     |
| Accrued interest payable                     | 732,788,172                       | 1,339,543,942          | 2,163,286                     | 5,628,863             |
| Other liabilities                            | 7,813,403,103                     | 7,692,364,415          | 1,301,543,870                 | 1,041,636,057         |
| <b>Total liabilities</b>                     | <b>253,760,884,510</b>            | <b>247,325,257,461</b> | <b>11,064,257,821</b>         | <b>10,665,160,644</b> |
| <b>Equity</b>                                |                                   |                        |                               |                       |
| Share capital                                |                                   |                        |                               |                       |
| Registered                                   |                                   |                        |                               |                       |
| 9,859 preference shares of Baht 10 each      | 98,590                            | 338,580                | 98,590                        | 338,580               |
| 800,693,436 ordinary shares of Baht 10 each  | 8,006,934,360                     | 8,006,694,370          | 8,006,934,360                 | 8,006,694,370         |
|                                              | <b>8,007,032,950</b>              | <b>8,007,032,950</b>   | <b>8,007,032,950</b>          | <b>8,007,032,950</b>  |
| Issued and fully paid-up                     |                                   |                        |                               |                       |
| 9,859 preference shares of Baht 10 each      | 98,590                            | 98,590                 | 98,590                        | 98,590                |
| 800,645,624 ordinary shares of Baht 10 each  | 8,006,456,240                     | 8,006,456,240          | 8,006,456,240                 | 8,006,456,240         |
|                                              | <b>8,006,554,830</b>              | <b>8,006,554,830</b>   | <b>8,006,554,830</b>          | <b>8,006,554,830</b>  |
| Share premium                                |                                   |                        |                               |                       |
| Share premium of preference shares           | -                                 | -                      | 86,759                        | 86,759                |
| Share premium of ordinary shares             | 1,018,407,558                     | 1,018,407,558          | 7,031,436,211                 | 7,031,436,211         |
| Other components of shareholders' equity     | 2,083,258,453                     | 2,056,339,591          | 440,607,526                   | 406,751,315           |
| Retained earnings                            |                                   |                        |                               |                       |
| Appropriated - statutory reserve             | 801,000,000                       | 801,000,000            | 801,000,000                   | 801,000,000           |
| Unappropriated                               | 30,758,432,985                    | 31,491,686,047         | 1,897,964,430                 | 5,770,807,043         |
| Equity attributable to owners of the Company | 42,667,653,826                    | 43,373,988,026         | 18,177,649,756                | 22,016,636,158        |
| Non-controlling interest of the subsidiaries | 2,994,896                         | 2,907,224              | -                             | -                     |
| <b>Total equity</b>                          | <b>42,670,648,722</b>             | <b>43,376,895,250</b>  | <b>18,177,649,756</b>         | <b>22,016,636,158</b> |
| <b>TOTAL LIABILITIES AND EQUITY</b>          | <b>296,431,533,232</b>            | <b>290,702,152,711</b> | <b>29,241,907,577</b>         | <b>32,681,796,802</b> |

Mr. Sakchai Peechapat  
Group Chief Executive

Mr. Metha Pingsuthiwong  
Chief Operating Officer

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND ITS SUBSIDIARY COMPANIES**  
**STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE THREE-MONTH PERIOD ENDED 30 SEPTEMBER 2026**

(Unit : Baht)

|                                                                             | <b>CONSOLIDATED FINANCIAL STATEMENTS</b> |                      | <b>SEPARATE FINANCIAL STATEMENTS</b> |                     |
|-----------------------------------------------------------------------------|------------------------------------------|----------------------|--------------------------------------|---------------------|
|                                                                             | <b>2026</b>                              | <b>2025</b>          | <b>2026</b>                          | <b>2025</b>         |
| <b>Profit or loss:</b>                                                      |                                          |                      |                                      |                     |
| Interest income                                                             | 4,518,424,526                            | 4,619,643,676        | 24,648,520                           | 30,125,778          |
| Interest expenses                                                           | (879,105,163)                            | (1,191,614,220)      | (28,813,886)                         | (40,377,882)        |
| <b>Net interest income</b>                                                  | <b>3,639,319,363</b>                     | <b>3,428,029,456</b> | <b>(4,165,366)</b>                   | <b>(10,252,104)</b> |
| Fees and service income                                                     | 1,475,814,745                            | 1,410,384,983        | -                                    | -                   |
| Fees and service expenses                                                   | (110,672,853)                            | (123,630,905)        | (6,570,911)                          | (6,099,280)         |
| <b>Net fees and service income</b>                                          | <b>1,365,141,892</b>                     | <b>1,286,754,078</b> | <b>(6,570,911)</b>                   | <b>(6,099,280)</b>  |
| Gain on financial instruments measured at fair value through profit or loss | 11,860,738                               | 364,305,784          | 42,411,821                           | 323,114,602         |
| Net gain on investments                                                     | 1,641,554                                | 1,138,563            | -                                    | -                   |
| Share of profit from investments accounted for under equity method          | 10,168,758                               | 8,729,147            | -                                    | -                   |
| Dividend income                                                             | 47,781,468                               | 40,499,064           | 4,335,829                            | 4,024,285           |
| Penalty fee income from loans                                               | 7,381,765                                | 62,131,013           | -                                    | -                   |
| Intercompany supporting fee income                                          | -                                        | -                    | 615,356,800                          | 611,915,700         |
| Other operating income                                                      | 67,679,542                               | 80,977,726           | 20,434,667                           | 21,111,682          |
| <b>Total operating income</b>                                               | <b>5,150,975,080</b>                     | <b>5,272,564,831</b> | <b>671,802,840</b>                   | <b>943,814,885</b>  |
| <b>Operating expenses</b>                                                   |                                          |                      |                                      |                     |
| Employee's expenses                                                         | 1,674,760,902                            | 1,575,584,045        | 197,616,989                          | 247,883,194         |
| Directors' remuneration                                                     | 7,296,820                                | 7,810,000            | 7,296,820                            | 7,810,000           |
| Premises and equipment expenses                                             | 392,686,194                              | 384,220,934          | 218,032,522                          | 211,833,500         |
| Taxes and duties                                                            | 92,429,298                               | 96,520,894           | 47,597                               | 456                 |
| Other operating expenses                                                    | 240,960,094                              | 222,336,519          | 10,409,662                           | 16,704,976          |
| <b>Total operating expenses</b>                                             | <b>2,408,133,308</b>                     | <b>2,286,472,392</b> | <b>433,403,590</b>                   | <b>484,232,126</b>  |
| Expected credit loss (reversal)                                             | 496,187,492                              | 830,478,895          | (608,707)                            | (664,539)           |
| <b>Profit from operations before income tax expenses</b>                    | <b>2,246,654,280</b>                     | <b>2,155,613,544</b> | <b>239,007,957</b>                   | <b>460,247,298</b>  |
| Income tax expenses                                                         | 441,848,344                              | 425,310,002          | 48,186,920                           | 92,445,078          |
| <b>Profit for the period</b>                                                | <b>1,804,805,936</b>                     | <b>1,730,303,542</b> | <b>190,821,037</b>                   | <b>367,802,220</b>  |

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND ITS SUBSIDIARY COMPANIES  
STATEMENT OF COMPREHENSIVE INCOME  
FOR THE THREE-MONTH PERIOD ENDED 30 SEPTEMBER 2026

(Unit : Baht)

|                                                                                                              | CONSOLIDATED FINANCIAL STATEMENTS |               | SEPARATE FINANCIAL STATEMENTS |             |
|--------------------------------------------------------------------------------------------------------------|-----------------------------------|---------------|-------------------------------|-------------|
|                                                                                                              | 2026                              | 2025          | 2026                          | 2025        |
| <b>Other comprehensive income:</b>                                                                           |                                   |               |                               |             |
| <i>Other comprehensive income to be reclassified to profit or loss in subsequent period</i>                  |                                   |               |                               |             |
| Loss on investments in debt instruments measured at fair value through other comprehensive income            | (9,139,721)                       | (2,853,476)   | -                             | -           |
| Share of other comprehensive income of joint venture:                                                        |                                   |               |                               |             |
| Cash flow hedges of joint venture                                                                            | 358,166                           | 2,991,421     | -                             | -           |
| Income tax effects                                                                                           | 1,827,944                         | 570,696       | -                             | -           |
| Other comprehensive income to be reclassified to profit or loss in subsequent period - net of income tax     | (6,953,611)                       | 708,641       | -                             | -           |
| <i>Other comprehensive income not to be reclassified to profit or loss in subsequent period</i>              |                                   |               |                               |             |
| Actuarial gains or losses arising from post-employment benefit                                               | -                                 | (46,896)      | -                             | -           |
| Income tax effects                                                                                           | -                                 | 9,379         | -                             | -           |
| Other comprehensive income not to be reclassified to profit or loss in subsequent period - net of income tax | -                                 | (37,517)      | -                             | -           |
| <b>Other comprehensive income for the period</b>                                                             | (6,953,611)                       | 671,124       | -                             | -           |
| <b>Total comprehensive income for the period</b>                                                             | 1,797,852,325                     | 1,730,974,666 | 190,821,037                   | 367,802,220 |
| <b>Profit attributable to:</b>                                                                               |                                   |               |                               |             |
| Equity holders of the Company                                                                                | 1,804,704,374                     | 1,730,223,474 | 190,821,037                   | 367,802,220 |
| Non-controlling interests of the subsidiaries                                                                | 101,562                           | 80,068        |                               |             |
|                                                                                                              | 1,804,805,936                     | 1,730,303,542 |                               |             |
| <b>Total comprehensive income attributable to:</b>                                                           |                                   |               |                               |             |
| Equity holders of the Company                                                                                | 1,797,750,763                     | 1,730,894,598 | 190,821,037                   | 367,802,220 |
| Non-controlling interests of the subsidiaries                                                                | 101,562                           | 80,068        |                               |             |
|                                                                                                              | 1,797,852,325                     | 1,730,974,666 |                               |             |
| <b>Earnings per share of equity holders of the Company</b>                                                   |                                   |               |                               |             |
| Basic earnings per share                                                                                     | 2.25                              | 2.16          | 0.24                          | 0.46        |

Mr. Sakchai Peechapat  
Group Chief Executive

Mr. Metha Pingsuthiwong  
Chief Operating Officer

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND ITS SUBSIDIARY COMPANIES**  
**STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2026**

(Unit : Baht)

|                                                                             | <b>CONSOLIDATED FINANCIAL STATEMENTS</b> |                       | <b>SEPARATE FINANCIAL STATEMENTS</b> |                      |
|-----------------------------------------------------------------------------|------------------------------------------|-----------------------|--------------------------------------|----------------------|
|                                                                             | <b>2026</b>                              | <b>2025</b>           | <b>2026</b>                          | <b>2025</b>          |
| <b>Profit or loss:</b>                                                      |                                          |                       |                                      |                      |
| Interest income                                                             | 13,393,100,016                           | 13,793,692,283        | 81,307,641                           | 110,785,102          |
| Interest expenses                                                           | (2,787,143,277)                          | (3,708,732,358)       | (83,140,079)                         | (122,675,170)        |
| <b>Net interest income</b>                                                  | <b>10,605,956,739</b>                    | <b>10,084,959,925</b> | <b>(1,832,438)</b>                   | <b>(11,890,068)</b>  |
| Fees and service income                                                     | 4,538,390,460                            | 4,004,169,414         | -                                    | -                    |
| Fees and service expenses                                                   | (359,033,090)                            | (350,735,114)         | (13,504,020)                         | (12,749,014)         |
| <b>Net fees and service income</b>                                          | <b>4,179,357,370</b>                     | <b>3,653,434,300</b>  | <b>(13,504,020)</b>                  | <b>(12,749,014)</b>  |
| Gain on financial instruments measured at fair value through profit or loss | 74,693,646                               | 538,733,169           | 20,648,346                           | 423,525,228          |
| Net gain (loss) on investments                                              | 5,961,960                                | 4,986,183             | -                                    | (260)                |
| Share of profit from investments accounted for under equity method          | 28,059,879                               | 26,387,830            | -                                    | -                    |
| Dividend income                                                             | 150,794,950                              | 103,318,022           | 1,829,864,833                        | 1,972,840,669        |
| Penalty fee income from loans                                               | 91,014,100                               | 117,428,972           | -                                    | -                    |
| Intercompany supporting fee income                                          | -                                        | -                     | 1,844,310,000                        | 1,834,187,700        |
| Other operating income                                                      | 259,486,263                              | 217,199,107           | 64,349,544                           | 65,559,728           |
| <b>Total operating income</b>                                               | <b>15,395,324,907</b>                    | <b>14,746,447,508</b> | <b>3,743,836,265</b>                 | <b>4,271,473,983</b> |
| <b>Operating expenses</b>                                                   |                                          |                       |                                      |                      |
| Employee's expenses                                                         | 4,784,955,066                            | 4,570,878,260         | 611,763,711                          | 692,066,529          |
| Directors' remuneration                                                     | 21,243,820                               | 20,797,000            | 21,243,820                           | 20,797,000           |
| Premises and equipment expenses                                             | 1,171,600,337                            | 1,160,141,567         | 637,456,715                          | 623,644,636          |
| Taxes and duties                                                            | 282,113,145                              | 296,035,935           | 2,499,855                            | 2,441,467            |
| Other operating expenses                                                    | 716,992,714                              | 670,356,459           | 40,069,440                           | 46,840,618           |
| <b>Total operating expenses</b>                                             | <b>6,976,905,082</b>                     | <b>6,718,209,221</b>  | <b>1,313,033,541</b>                 | <b>1,385,790,250</b> |
| Expected credit loss                                                        | 1,822,097,720                            | 1,774,976,517         | 100,760                              | 9,353,287            |
| <b>Profit from operations before income tax expenses</b>                    | <b>6,596,322,105</b>                     | <b>6,253,261,770</b>  | <b>2,430,701,964</b>                 | <b>2,876,330,446</b> |
| Income tax expenses                                                         | 1,293,839,974                            | 1,235,856,698         | 123,250,412                          | 184,364,526          |
| <b>Profit for the period</b>                                                | <b>5,302,482,131</b>                     | <b>5,017,405,072</b>  | <b>2,307,451,552</b>                 | <b>2,691,965,920</b> |

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND ITS SUBSIDIARY COMPANIES  
STATEMENT OF COMPREHENSIVE INCOME  
FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2026

(Unit : Baht)

|                                                                                                              | CONSOLIDATED FINANCIAL STATEMENTS |               | SEPARATE FINANCIAL STATEMENTS |               |
|--------------------------------------------------------------------------------------------------------------|-----------------------------------|---------------|-------------------------------|---------------|
|                                                                                                              | 2026                              | 2025          | 2026                          | 2025          |
| Other comprehensive income:                                                                                  |                                   |               |                               |               |
| Other comprehensive income to be reclassified to profit or loss in subsequent period                         |                                   |               |                               |               |
| Gain on investments in debt instruments measured at fair value through other comprehensive income            | 40,554,971                        | 46,198,542    | 44,022,163                    | 37,877,408    |
| Share of other comprehensive income of joint venture:                                                        |                                   |               |                               |               |
| Cash flow hedges of joint venture                                                                            | (654,081)                         | 2,435,302     | -                             | -             |
| Income tax effects                                                                                           | (8,110,994)                       | (9,239,708)   | (8,804,432)                   | (7,575,482)   |
| Other comprehensive income to be reclassified to profit or loss in subsequent period - net of income tax     | 31,789,896                        | 39,394,136    | 35,217,731                    | 30,301,926    |
| Other comprehensive income not to be reclassified to profit or loss in subsequent period                     |                                   |               |                               |               |
| Actuarial gains or losses arising from post-employment benefit                                               | 204,353,542                       | (172,218,209) | 28,812,353                    | (15,927,103)  |
| Income tax effects                                                                                           | (40,828,058)                      | 34,686,132    | (5,762,471)                   | 3,185,421     |
| Other comprehensive income not to be reclassified to profit or loss in subsequent period - net of income tax | 163,525,484                       | (137,532,077) | 23,049,882                    | (12,741,682)  |
| Other comprehensive income for the period                                                                    | 195,315,380                       | (98,137,941)  | 58,267,613                    | 17,560,244    |
| Total comprehensive income for the period                                                                    | 5,497,797,511                     | 4,919,267,131 | 2,365,719,165                 | 2,709,526,164 |
| Profit attributable to:                                                                                      |                                   |               |                               |               |
| Equity holders of the Company                                                                                | 5,302,178,467                     | 5,017,119,466 | 2,307,451,552                 | 2,691,965,920 |
| Non-controlling interests of the subsidiaries                                                                | 303,664                           | 285,606       |                               |               |
|                                                                                                              | 5,302,482,131                     | 5,017,405,072 |                               |               |
| Total comprehensive income attributable to:                                                                  |                                   |               |                               |               |
| Equity holders of the Company                                                                                | 5,497,493,847                     | 4,918,981,525 | 2,365,719,165                 | 2,709,526,164 |
| Non-controlling interests of the subsidiaries                                                                | 303,664                           | 285,606       |                               |               |
|                                                                                                              | 5,497,797,511                     | 4,919,267,131 |                               |               |
| Earnings per share of equity holders of the Company                                                          |                                   |               |                               |               |
| Basic earnings per share                                                                                     | 6.62                              | 6.27          | 2.88                          | 3.36          |

Mr. Sakchai Peechapat  
Group Chief Executive

Mr. Metha Pingsuthiwong  
Chief Operating Officer