

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND ITS SUBSIDIARY COMPANIES**  
**STATEMENT OF FINANCIAL POSITION**  
**AS AT 31 MARCH 2026**

(Unit : Baht)

	CONSOLIDATED FINANCIAL STATEMENTS		SEPARATE FINANCIAL STATEMENTS	
	31 MARCH 2026	31 DECEMBER 2025	31 MARCH 2026	31 DECEMBER 2025
<b>ASSETS</b>				
Cash	813,549,664	826,387,189	70,000	70,000
Interbank and money market items - net	31,770,724,581	40,360,379,630	35,978,165	72,995,865
Financial assets measured at fair value through profit or loss	3,064,068,937	3,175,652,018	1,108,093,879	1,219,656,474
Derivatives assets	962,435	91,173,672	-	-
Investments - net	8,927,772,957	7,310,299,852	215,442,270	215,442,270
Investments in subsidiaries and joint venture - net	846,359,324	876,006,476	20,669,402,460	20,669,402,460
Loans to customers and accrued interest receivables				
Loans to customers	247,692,615,914	248,235,657,639	6,230,000,000	5,020,000,000
Accrued interest receivables and undue interest receivables	2,031,080,057	2,030,978,867	-	-
Total loans to customers and accrued interest receivables	249,723,695,971	250,266,636,506	6,230,000,000	5,020,000,000
Less: Deferred revenue	(12,598,271,418)	(12,456,169,259)	-	-
Less: Allowance for expected credit loss	(9,473,349,309)	(9,243,697,762)	(8,099,000)	(6,526,000)
Loans to customers and accrued interest receivables - net	227,652,075,244	228,566,769,485	6,221,901,000	5,013,474,000
Property foreclosed - net	1,540,696,089	1,274,437,756	-	-
Investment property	22,654,080	22,654,080	979,625,544	979,625,544
Premises and equipment - net	2,991,988,486	3,017,364,549	764,679,583	768,243,006
Right-of-use assets - net	916,624,463	957,954,521	8,875,228	9,473,603
Intangible assets - net	40,180,297	44,183,553	23,748,868	25,577,541
Deferred tax assets	711,455,375	734,176,668	-	-
Securities and derivatives business receivables	895,564,213	758,984,041	-	-
Dividend receivables from subsidiaries and joint venture	39,862,872	-	39,862,872	3,384,462,169
Other assets	2,811,387,181	2,685,729,221	330,183,223	323,373,870
<b>TOTAL ASSETS</b>	<b>283,045,926,198</b>	<b>290,702,152,711</b>	<b>30,397,863,092</b>	<b>32,681,796,802</b>

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	<u>CONSOLIDATED FINANCIAL STATEMENTS</u>		<u>SEPARATE FINANCIAL STATEMENTS</u>	
	<u>31 MARCH 2026</u>	<u>31 DECEMBER 2025</u>	<u>31 MARCH 2026</u>	<u>31 DECEMBER 2025</u>
<b><u>LIABILITIES AND EQUITY</u></b>				
<b>Liabilities</b>				
Deposits	205,601,174,379	211,323,307,777	-	-
Interbank and money market items - net	10,146,132,748	12,111,065,279	850,000,000	1,590,000,000
Liability payable on demand	310,347,574	222,900,910	-	-
Derivatives liabilities	58,615,796	-	-	-
Debt issued and borrowings	8,718,768,383	10,538,768,383	5,800,000,000	7,620,000,000
Lease liabilities - net	856,868,944	903,274,048	9,203,259	9,777,004
Provisions	2,635,769,384	2,644,890,029	377,310,427	374,335,603
Deferred tax liabilities	10,150,347	23,783,117	10,150,347	23,783,117
Securities and derivatives business payables	750,029,020	525,359,561	-	-
Accrued interest payable	1,078,095,722	1,339,543,942	2,186,301	5,628,863
Other liabilities	7,748,211,946	7,692,364,415	1,106,597,570	1,041,636,057
<b>Total liabilities</b>	<u>237,914,164,243</u>	<u>247,325,257,461</u>	<u>8,155,447,904</u>	<u>10,665,160,644</u>
<b>Equity</b>				
Share capital				
Registered				
33,858 preference shares of Baht 10 each	338,580	338,580	338,580	338,580
800,669,437 ordinary shares of Baht 10 each	8,006,694,370	8,006,694,370	8,006,694,370	8,006,694,370
	<u>8,007,032,950</u>	<u>8,007,032,950</u>	<u>8,007,032,950</u>	<u>8,007,032,950</u>
Issued and fully paid-up				
9,859 preference shares of Baht 10 each	98,590	98,590	98,590	98,590
800,645,624 ordinary shares of Baht 10 each	8,006,456,240	8,006,456,240	8,006,456,240	8,006,456,240
	<u>8,006,554,830</u>	<u>8,006,554,830</u>	<u>8,006,554,830</u>	<u>8,006,554,830</u>
Share premium				
Share premium of preference shares	-	-	86,759	86,759
Share premium of ordinary shares	1,018,407,558	1,018,407,558	7,031,436,211	7,031,436,211
Other components of shareholders' equity	2,053,259,399	2,056,339,591	406,302,462	406,751,315
Retained earnings				
Appropriated - statutory reserve	801,000,000	801,000,000	801,000,000	801,000,000
Unappropriated	33,249,534,422	31,491,686,047	5,997,034,926	5,770,807,043
Equity attributable to owners of the Company	<u>45,128,756,209</u>	<u>43,373,988,026</u>	<u>22,242,415,188</u>	<u>22,016,636,158</u>
Non-controlling interest of the subsidiaries	3,005,746	2,907,224	-	-
<b>Total equity</b>	<u>45,131,761,955</u>	<u>43,376,895,250</u>	<u>22,242,415,188</u>	<u>22,016,636,158</u>
<b>TOTAL LIABILITIES AND EQUITY</b>	<u>283,045,926,198</u>	<u>290,702,152,711</u>	<u>30,397,863,092</u>	<u>32,681,796,802</u>

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**Mr. Metha Pingsuthiwong**  
**Chief Operating Officer**

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND ITS SUBSIDIARY COMPANIES**  
**STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE THREE-MONTH PERIOD ENDED 31 MARCH 2026**

(Unit : Baht)

	<u>CONSOLIDATED FINANCIAL STATEMENTS</u>		<u>SEPARATE FINANCIAL STATEMENTS</u>	
	<u>2026</u>	<u>2025</u>	<u>2026</u>	<u>2025</u>
<b>Profit or loss:</b>				
Interest income	4,443,804,053	4,589,071,100	29,084,326	42,793,705
Interest expenses	(1,000,693,412)	(1,260,618,099)	(27,134,110)	(41,901,046)
<b>Net interest income</b>	<u>3,443,110,641</u>	<u>3,328,453,001</u>	<u>1,950,216</u>	<u>892,659</u>
Fees and service income	1,558,503,832	1,293,673,715	-	-
Fees and service expenses	(127,919,563)	(117,771,888)	(1,372,941)	(1,379,753)
<b>Net fees and service income</b>	<u>1,430,584,269</u>	<u>1,175,901,827</u>	<u>(1,372,941)</u>	<u>(1,379,753)</u>
Gain on financial instruments measured at fair value through profit or loss	33,613,223	67,309,743	44,584,602	93,422,019
Net gain on investments	2,402,834	1,459,679	-	-
Share of profit from investments accounted for under equity method	10,215,720	9,484,054	-	-
Dividend income	68,993,903	38,480,191	39,862,872	9,219,840
Penalty fee income from loans	63,555,805	31,698,744	-	-
Intercompany supporting fee income	-	-	614,603,800	611,172,300
Other operating income	110,194,649	27,266,832	22,914,607	22,843,733
<b>Total operating income</b>	<u>5,162,671,044</u>	<u>4,680,054,071</u>	<u>722,543,156</u>	<u>736,170,798</u>
<b>Operating expenses</b>				
Employee's expenses	1,523,707,146	1,530,010,678	223,880,726	229,089,400
Directors' remuneration	6,635,000	6,115,000	6,635,000	6,115,000
Premises and equipment expenses	385,921,089	390,897,083	205,511,045	204,664,666
Taxes and duties	92,546,936	102,888,783	730	2,440,480
Other operating expenses	218,314,872	211,955,618	12,229,983	14,386,154
<b>Total operating expenses</b>	<u>2,227,125,043</u>	<u>2,241,867,162</u>	<u>448,257,484</u>	<u>456,695,700</u>
Expected credit loss	775,000,170	385,727,979	1,549,472	11,601,087
<b>Profit from operations before income tax expenses</b>	<u>2,160,545,831</u>	<u>2,052,458,930</u>	<u>272,736,200</u>	<u>267,874,011</u>
Income tax expenses	426,823,011	408,977,917	47,069,384	52,620,784
<b>Profit for the period</b>	<u>1,733,722,820</u>	<u>1,643,481,013</u>	<u>225,666,816</u>	<u>215,253,227</u>

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	<u>CONSOLIDATED FINANCIAL STATEMENTS</u>		<u>SEPARATE FINANCIAL STATEMENTS</u>	
	<u>2026</u>	<u>2025</u>	<u>2026</u>	<u>2025</u>
<b>Other comprehensive income:</b>				
<i>Other comprehensive income to be reclassified to profit or loss in subsequent period</i>				
Gain (loss) on investments in debt instruments measured at fair value through other comprehensive income	(1,842,946)	15,172,599	-	10,618,133
Share of other comprehensive income of joint venture:				
Cash flow hedges of joint venture	-	(357,560)	-	-
Income tax effects	368,589	(3,034,520)	-	(2,123,627)
Other comprehensive income to be reclassified to profit or loss in subsequent period - net of income tax	(1,474,357)	11,780,519	-	8,494,506
<i>Other comprehensive income not to be reclassified to profit or loss in subsequent period</i>				
Actuarial gains or losses arising from post-employment benefit	27,423,785	-	-	-
Income tax effects	(5,206,862)	-	-	-
Other comprehensive income not to be reclassified to profit or loss in subsequent period - net of income tax	22,216,923	-	-	-
<b>Other comprehensive income for the period</b>	<u>20,742,566</u>	<u>11,780,519</u>	<u>-</u>	<u>8,494,506</u>
<b>Total comprehensive income for the period</b>	<u>1,754,465,386</u>	<u>1,655,261,532</u>	<u>225,666,816</u>	<u>223,747,733</u>
<b>Profit attributable to:</b>				
Equity holders of the Company	1,733,624,017	1,643,378,461	<u>225,666,816</u>	<u>215,253,227</u>
Non-controlling interests of the subsidiaries	98,803	102,552		
	<u>1,733,722,820</u>	<u>1,643,481,013</u>		
<b>Total comprehensive income attributable to:</b>				
Equity holders of the Company	1,754,366,583	1,655,158,980	<u>225,666,816</u>	<u>223,747,733</u>
Non-controlling interests of the subsidiaries	98,803	102,552		
	<u>1,754,465,386</u>	<u>1,655,261,532</u>		
<b>Earnings per share of equity holders of the Company</b>				
Basic earnings per share	<u>2.17</u>	<u>2.05</u>	<u>0.28</u>	<u>0.27</u>

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**Mr. Metha Pingsuthiwong**  
**Chief Operating Officer**