

**TISCO BANK PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
(has not been audited by a certified public accountant)

As of 31 March 2021

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,121,272	Deposits	199,152,488
Interbank and money market items - net	35,697,330	Interbank and money market items	4,449,087
Financial assets measured at fair value through profit or loss	753,336	Liability payable on demand	391,456
Derivatives assets	0	Financial liabilities measured at fair value through profit or loss	0
Investments - net	7,419,313	Derivatives Liabilities	26,836
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	8,876,919
Loans to customers and accrued interest receivables - net	206,178,778	Other liabilities	7,347,326
Properties for sale - net	23,454	<b>Total liabilities</b>	<b>220,244,112</b>
Premises and equipment - net	744,300	<b>Shareholders' equity</b>	
Other assets - net	1,720,697	Equity portion	11,758,701
		Other reserves	305,468
		Retained earnings	21,350,199
		<b>Total shareholders' equity</b>	<b>33,414,368</b>
<b>Total assets</b>	<b>253,658,480</b>	<b>Total liabilities and shareholders' equity</b>	<b>253,658,480</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2021 (1.96 percent of total loans before deducting allowance for expected credit losses)	4,892,665
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2021	11,339,997
Regulatory capital (23.07 (percent) ratio of total capital to risk weighted assets)	38,343,017
Capital after deducting capital add-ons for loans to large exposures (23.07 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	38,343,017
Changes in assets and liabilities during the quarter ended 31 March 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand)	For financial business groups (under the Notification of the Bank of Thailand)
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks	Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups
Channel for disclosure Website of TISCO Bank Public Company Limited	Channel for disclosure Website of TISCO Financial Group Public Company Limited
Date of disclosure 31 October 2020	Date of disclosure 31 October 2020
Information as of 30 June 2020	Information as of 30 June 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Metha Pingsuthiwong)  
President

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(Mr. Chatri Chandrangam)  
Senior Executive Vice President  
Chief Financial Officer