

**TISCO BANK PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
(has not been audited by a certified public accountant)

As of 31 December 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,215,903	Deposits	204,859,398
Interbank and money market items - net	36,960,771	Interbank and money market items	5,517,289
Financial assets measured at fair value through profit or loss	758,539	Liability payable on demand	1,284,765
Derivatives assets	62,095	Financial liabilities measured at fair value through profit or loss	0
Investments - net	9,432,775	Derivatives Liabilities	0
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	11,196,919
Loans to customers and accrued interest receivables - net	213,801,970	Other liabilities	9,407,156
Properties for sale - net	28,667	<b>Total liabilities</b>	<b>232,265,527</b>
Premises and equipment - net	758,055	<b>Shareholders' equity</b>	
Other assets - net	1,902,258	Equity portion	11,758,701
		Other reserves	309,469
		Retained earnings	20,587,336
		<b>Total shareholders' equity</b>	<b>32,655,506</b>
<b>Total assets</b>	<b>264,921,033</b>	<b>Total liabilities and shareholders' equity</b>	<b>264,921,033</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2020 (1.93 percent of total loans before deducting allowance for expected credit losses)	4,946,301
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2020	10,938,183
Regulatory capital (22.78 (percent) ratio of total capital to risk weighted assets)	38,317,822
Capital after deducting capital add-ons for loans to large exposures (22.78 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	38,317,822
Changes in assets and liabilities during the quarter ended 31 December 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand) Re: Disclosure Requirement on Capital Adequacy for Commercial Banks	For financial business groups (under the Notification of the Bank of Thailand) Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups
Channel for disclosure Website of TISCO Bank Public Company Limited	Channel for disclosure Website of TISCO Financial Group Public Company Limited
Date of disclosure 31 October 2020	Date of disclosure 31 October 2020
Information as of 30 June 2020	Information as of 30 June 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)  
President

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(Mr. Chatri Chandrangam)  
First Executive Vice President  
Chief Financial Officer