

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 October 2023

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	880,116	Deposits	203,131,392
Interbank and money market items - net	39,765,087	Interbank and money market items	7,434,438
Financial assets measured at fair value through profit or loss	2,101,571	Liability payable on demand	165,913
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	0
Investments - net	4,011,962	Derivatives Liabilities	135,097
Investments in subsidiaries and associates - net	896,191	Debt issued and borrowings	12,776,122
Loans to customers and accrued interest receivables - net	223,490,790	Other liabilities	13,736,219
Properties for sale - net	22,588	Total liabilities	237,379,181
Premises and equipment - net	2,947,342		
Other assets - net	4,370,267	Shareholders' equity	
		Equity portion	9,024,962
		Other reserves	1,837,474
		Retained earnings	30,244,297
		Total shareholders' equity	41,106,733
Total assets	278,485,914	Total liabilities and shareholders' equity	278,485,914

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 September 2023 (1.98 percent of total loans before deducting allowance for expected credit losses)	5,213,311
Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2023 (TISCO Bank Plc. : Thousand Baht 9,705,289)	10,728,387
Regulatory capital as at 30 September 2023 (TISCO Bank Plc. : as at 30 September 2023 Thousand Baht 41,312,232) (TISCO Bank Plc. : Capital adequacy ratio = 22.53 percents)	40,092,871
Capital after deducting capital add-ons for loans to large exposures as at 30 September 2023 (TISCO Bank Plc. : as at 30 September 2023 Thousand Baht 41,312,232) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 22.53 percents)	40,092,871
Changes in assets and liabilities during the quarter ended 31 October 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	31 October 2023	Date of disclosure	31 October 2023
Information as of	30 June 2023	Information as of	30 June 2023

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)
Group Chief Executive

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(Mr. Chatri Chandrangam)
Senior Executive Vice President
Chief Financial Officer