

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 30 November 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,131,905	Deposits	199,364,749
Interbank and money market items - net	33,646,837	Interbank and money market items	5,642,004
Financial assets measured at fair value through profit or loss	2,066,691	Liability payable on demand	991,617
Derivatives assets	52,527	Financial liabilities measured at fair value through profit or loss	0
Investments - net	11,678,011	Derivatives Liabilities	0
Investments in subsidiaries and associates - net	847,380	Debt issued and borrowings	12,846,919
Loans to customers and accrued interest receivables - net	214,198,682	Other liabilities	14,324,776
Properties for sale - net	22,062	Total liabilities	233,170,065
Premises and equipment - net	2,934,678		
Other assets - net	5,552,805	Shareholders' equity	
		Equity portion	9,024,962
		Other reserves	1,834,064
		Retained earnings	28,102,487
		Total shareholders' equity	38,961,513
Total assets	272,131,578	Total liabilities and shareholders' equity	272,131,578

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 September 2020 (2.29 percent of total loans before deducting allowance for expected credit losses)	5,917,778
Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2020 (TISCO Bank Plc. : Thousand Baht 10,749,955)	11,605,344
Regulatory capital as at 31 October 2020 (TISCO Bank Plc. : as at 31 October 2020 Thousand Baht 38,718,801) (TISCO Bank Plc. : Capital adequacy ratio = 23.19 percents)	40,849,888
Capital after deducting capital add-ons for loans to large exposures as at 31 October 2020 (TISCO Bank Plc. : as at 31 October 2020 Thousand Baht 38,718,801) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 23.19 percents)	40,849,888
Changes in assets and liabilities during the quarter ended 30 November 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	31 October 2020	Date of disclosure	31 October 2020
Information as of	30 June 2020	Information as of	30 June 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)
Group Chief Executive

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(Mr. Chatri Chandrangam)
First Executive Vice President
Chief Financial Officer