

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 May 2022

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,095,027	Deposits	168,330,125
Interbank and money market items - net	29,951,300	Interbank and money market items	6,976,446
Financial assets measured at fair value through profit or loss	2,017,201	Liability payable on demand	377,333
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	0
Investments - net	8,265,206	Derivatives Liabilities	40,701
Investments in subsidiaries and associates - net	838,984	Debt issued and borrowings	16,426,919
Loans to customers and accrued interest receivables - net	193,760,727	Other liabilities	13,132,160
Properties for sale - net	75,244	Total liabilities	205,283,684
Premises and equipment - net	2,752,431		
Other assets - net	4,963,591	Shareholders' equity	
		Equity portion	9,024,962
		Other reserves	1,831,087
		Retained earnings	27,579,978
		Total shareholders' equity	38,436,027
Total assets	243,719,711	Total liabilities and shareholders' equity	243,719,711

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2022 (1.88 percent of total loans before deducting allowance for expected credit losses)	4,386,379
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2022 (TISCO Bank Plc. : Thousand Baht 10,473,209)	11,498,746
Regulatory capital as at 30 April 2022 (TISCO Bank Plc. : as at 30 April 2022 Thousand Baht 40,176,389) (TISCO Bank Plc. : Capital adequacy ratio = 25.41 percents)	39,501,543
Capital after deducting capital add-ons for loans to large exposures as at 30 April 2022 (TISCO Bank Plc. : as at 30 April 2022 Thousand Baht 40,176,389) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 25.41 percents)	39,501,543
Changes in assets and liabilities during the quarter ended 31 May 2022 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	30 April 2022	Date of disclosure	30 April 2022
Information as of	31 December 2021	Information as of	31 December 2021

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)
Group Chief Executive

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(Mr. Chatri Chandrangam)
Senior Executive Vice President
Chief Financial Officer