

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES**

**Summary Statement of Assets and Liabilities**

(has not been audited by a certified public accountant)

**As of 31 March 2021**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,125,390	Deposits	198,151,468
Interbank and money market items - net	36,728,964	Interbank and money market items	5,137,136
Financial assets measured at fair value through profit or loss	2,423,074	Liability payable on demand	391,456
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	0
Investments - net	8,194,991	Derivatives Liabilities	26,836
Investments in subsidiaries and associates - net	819,805	Debt issued and borrowings	9,876,919
Loans to customers and accrued interest receivables - net	210,337,952	Other liabilities	13,900,238
Properties for sale - net	31,326	<b>Total liabilities</b>	<b>227,484,053</b>
Premises and equipment - net	2,884,081		
Other assets - net	6,159,143	<b>Shareholders' equity</b>	
		Equity portion	9,024,962
		Other reserves	1,833,026
		Retained earnings	30,362,685
		<b>Total shareholders' equity</b>	<b>41,220,673</b>
<b>Total assets</b>	<b>268,704,726</b>	<b>Total liabilities and shareholders' equity</b>	<b>268,704,726</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2021	5,531,863
(2.17 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2021	12,267,897
(TISCO Bank Plc. : Thousand Baht 11,339,997)	
Regulatory capital as at 28 February 2021	40,538,658
(TISCO Bank Plc. : as at 28 February 2021 Thousand Baht 38,324,738 )	
(TISCO Bank Plc. : Capital adequacy ratio = 22.92 percents)	
Capital after deducting capital add-ons for loans to large exposures as at 28 February 2021	40,538,658
(TISCO Bank Plc. : as at 28 February 2021 Thousand Baht 38,324,738 )	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 22.92 percents)	
Changes in assets and liabilities during the quarter ended 31 March 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	31 October 2020	Date of disclosure	31 October 2020
Information as of	30 June 2020	Information as of	30 June 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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 (Mr. Sakchai Peechapat)  
 Group Chief Executive

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 (Mr. Chatri Chandrangam)  
 Senior Executive Vice President  
 Chief Financial Officer