

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES**

**Summary Statement of Assets and Liabilities**

(has not been audited by a certified public accountant)

As of 28 February 2023

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	987,506	Deposits	189,560,425
Interbank and money market items - net	38,517,201	Interbank and money market items	7,196,415
Financial assets measured at fair value through profit or loss	2,176,971	Liability payable on demand	171,751
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	0
Investments - net	4,380,410	Derivatives Liabilities	119,323
Investments in subsidiaries and associates - net	879,821	Debt issued and borrowings	9,326,919
Loans to customers and accrued interest receivables - net	208,043,453	Other liabilities	12,328,364
Properties for sale - net	31,352	<b>Total liabilities</b>	<b>218,703,197</b>
Premises and equipment - net	2,791,956		
Other assets - net	4,878,123	<b>Shareholders' equity</b>	
		Equity portion	9,024,962
		Other reserves	1,844,524
		Retained earnings	33,114,110
		<b>Total shareholders' equity</b>	<b>43,983,596</b>
<b>Total assets</b>	<b>262,686,793</b>	<b>Total liabilities and shareholders' equity</b>	<b>262,686,793</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2022 (1.79 percent of total loans before deducting allowance for expected credit losses)	4,576,521
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2022 (TISCO Bank Plc. : Thousand Baht 10,683,031)	11,844,732
Regulatory capital as at 31 January 2023 (TISCO Bank Plc. : as at 31 January 2023 Thousand Baht 39,534,381 ) (TISCO Bank Plc. : Capital adequacy ratio = 23.53 percents)	38,920,197
Capital after deducting capital add-ons for loans to large exposures as at 31 January 2023 (TISCO Bank Plc. : as at 31 January 2023 Thousand Baht 39,534,381 ) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 23.53 percents)	38,920,197
Changes in assets and liabilities during the quarter ended 28 February 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	31 October 2022	Date of disclosure	31 October 2022
Information as of	30 June 2022	Information as of	30 June 2022

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)  
Group Chief Executive

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(Mr. Chatri Chandrangam)  
Senior Executive Vice President  
Chief Financial Officer