

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 28 February 2021

| Assets | Thousand Baht | Liabilities | Thousand Baht |
|--|--------------------|---|--------------------|
| Cash | 1,174,399 | Deposits | 197,831,239 |
| Interbank and money market items - net | 35,337,315 | Interbank and money market items | 5,244,029 |
| Financial assets measured at fair value through profit or loss | 2,361,875 | Liability payable on demand | 654,848 |
| Derivatives assets | 45,242 | Financial liabilities measured at fair value through profit or loss | 0 |
| Investments - net | 9,922,608 | Derivatives Liabilities | 0 |
| Investments in subsidiaries and associates - net | 816,464 | Debt issued and borrowings | 12,196,919 |
| Loans to customers and accrued interest receivables - net | 211,670,623 | Other liabilities | 13,989,714 |
| Properties for sale - net | 55,152 | Total liabilities | 229,916,749 |
| Premises and equipment - net | 2,893,346 | | |
| Other assets - net | 6,270,082 | Shareholders' equity | |
| | | Equity portion | 9,024,962 |
| | | Other reserves | 1,831,825 |
| | | Retained earnings | 29,773,570 |
| | | Total shareholders' equity | 40,630,357 |
| Total assets | 270,547,106 | Total liabilities and shareholders' equity | 270,547,106 |

| | Thousand Baht |
|---|---------------|
| Non-Performing Loans (gross) for the quarter ended 31 December 2020 (2.18 percent of total loans before deducting allowance for expected credit losses) | 5,618,485 |
| Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2020 (TISCO Bank Plc. : Thousand Baht 10,938,183) | 11,825,544 |
| Regulatory capital as at 31 January 2021 (TISCO Bank Plc. : as at 31 January 2021 Thousand Baht 38,312,788) (TISCO Bank Plc. : Capital adequacy ratio = 23.06 percents) | 40,495,475 |
| Capital after deducting capital add-ons for loans to large exposures as at 31 January 2021 (TISCO Bank Plc. : as at 31 January 2021 Thousand Baht 38,312,788) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 23.06 percents) | 40,495,475 |
| Changes in assets and liabilities during the quarter ended 28 February 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section | 0 |

Channels for disclosure of information on capital requirement

| For commercial banks (under the Notification of the Bank of Thailand) | | For financial business groups (under the Notification of the Bank of Thailand) | |
|--|--|---|---|
| Re: Disclosure Requirement on Capital Adequacy for Commercial Banks) | | Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups) | |
| Channel for disclosure | Website of TISCO Bank Public Company Limited | Channel for disclosure | Website of TISCO Financial Group Public Company Limited |
| Date of disclosure | 31 October 2020 | Date of disclosure | 31 October 2020 |
| Information as of | 30 June 2020 | Information as of | 30 June 2020 |

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)
Group Chief Executive

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(Mr. Chatri Chandrangam)
First Executive Vice President
Chief Financial Officer