

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 30 April 2022

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	997,962	Deposits	170,451,409
Interbank and money market items - net	31,023,054	Interbank and money market items	6,742,955
Financial assets measured at fair value through profit or loss	2,032,480	Liability payable on demand	236,855
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	0
Investments - net	14,962,960	Derivatives Liabilities	48,573
Investments in subsidiaries and associates - net	834,227	Debt issued and borrowings	16,426,919
Loans to customers and accrued interest receivables - net	192,962,583	Other liabilities	19,302,496
Properties for sale - net	67,020	Total liabilities	213,209,207
Premises and equipment - net	2,749,329		
Other assets - net	5,424,132	Shareholders' equity	
		Equity portion	9,024,962
		Other reserves	1,827,285
		Retained earnings	26,992,293
		Total shareholders' equity	37,844,540
Total assets	251,053,747	Total liabilities and shareholders' equity	251,053,747

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2022	4,386,379
(1.88 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2022	11,498,746
(TISCO Bank Plc. : Thousand Baht 10,459,688)	
Regulatory capital as at 31 March 2022	39,500,023
(TISCO Bank Plc. : as at 31 March 2022 Thousand Baht 38,221,251)	
(TISCO Bank Plc. : Capital adequacy ratio = 24.32 percents)	
Capital after deducting capital add-ons for loans to large exposures as at 31 March 2022	39,500,023
(TISCO Bank Plc. : as at 31 March 2022 Thousand Baht 38,221,251)	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 24.32 percents)	
Changes in assets and liabilities during the quarter ended 30 April 2022 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	30 April 2022	Date of disclosure	30 April 2022
Information as of	31 December 2021	Information as of	31 December 2021

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)
Group Chief Executive

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(Mr. Chatri Chandrangam)
Senior Executive Vice President
Chief Financial Officer