

**TISCO BANK PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
(has not been audited by a certified public accountant)

As of 30 April 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,197,434	Deposits	225,722,369
Interbank and money market items - net	58,298,966	Interbank and money market items	5,180,734
Financial assets measured at fair value through profit or loss	757,979	Liability payable on demand	169,403
Derivatives assets	0	Financial liabilities measured at fair value through profit or loss	0
Investments - net	8,875,342	Derivatives Liabilities	32,769
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	19,256,919
Loans to customers and accrued interest receivables - net	219,496,263	Other liabilities	9,304,734
Properties for sale - net	37,892	<b>Total liabilities</b>	<b>259,666,928</b>
Premises and equipment - net	791,063	<b>Shareholders' equity</b>	
Other assets - net	2,132,076	Equity portion	11,758,701
		Other reserves	319,541
		Retained earnings	19,841,845
		<b>Total shareholders' equity</b>	<b>31,920,087</b>
<b>Total assets</b>	<b>291,587,015</b>	<b>Total liabilities and shareholders' equity</b>	<b>291,587,015</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2020 (1.95 percent of total loans before deducting allowance for expected credit losses)	5,492,847
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2020	8,876,306
Regulatory capital (21.52 (percent) ratio of total capital to risk weighted assets)	37,129,898
Capital after deducting capital add-ons for loans to large exposures (21.52 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	37,129,898
Changes in assets and liabilities during the quarter ended 30 April 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand)	For financial business groups (under the Notification of the Bank of Thailand)
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks	Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups
Channel for disclosure Website of TISCO Bank Public Company Limited	Channel for disclosure Website of TISCO Financial Group Public Company Limited
Date of disclosure 30 April 2020	Date of disclosure 30 April 2020
Information as of 31 December 2019	Information as of 31 December 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)  
President

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(Mr. Chatri Chandrangam)  
First Executive Vice President  
Chief Financial Officer