

TISCO BANK PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 September 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,187,647	Deposits	194,675,700
Interbank and money market items, net	55,295,739	Interbank and money market items, net	3,516,539
Claims on securities	-	Liabilities payable on demand	323,489
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 2,168)	9,701,428	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	9,646
Loans to customers, net	224,219,840	Debts issued and Borrowings	55,297,919
Accrued interest receivables	622,201	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	7,612,409
Properties foreclosed, net	37,248	Total Liabilities	<u>261,435,702</u>
Premises and equipment, net	643,671	Shareholders' equity	
Other assets, net	2,248,780	Equity portion1/	11,758,701
		Other reserves	199,751
		Retained Earnings	20,562,400
		Total Shareholders' equity	<u>32,520,852</u>
Total Assets	<u>293,956,554</u>	Total Liabilities and Shareholders' equity	<u>293,956,554</u>

	Thousand Baht
Non-Performing Loan2/ (net) as of 30 September 2018 (Quarterly) (1.40 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	4,024,797
Required provisioning for loan loss, as of 30 September 2018 (Quarterly)	4,512,621
Actual provisioning for loan loss, as of 30 September 2018 (Quarterly)	11,920,088
Loans to related parties	302,207
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 22.59 percents)	35,820,258
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 22.59 percents)	35,820,258
Changes in assets and liabilities this quarter as of 30 September 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	1,050,119
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	1,050,119

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 30 September 2018 (Quarterly) 5,913,901
(2.04 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 30 April 2018 Information as of 31 December 2017	Date of disclosure 30 April 2018 Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)

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(Mr. Chatri Chandrangam)

President

First Executive Vice President: Chief Financial Officer