

TISCO BANK PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 October 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,321,782	Deposits	176,625,394
Interbank and money market items, net	42,763,309	Interbank and money market items, net	3,731,600
Claims on securities	-	Liabilities payable on demand	297,018
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 1,894)	5,931,656	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	30,563
Loans to customers, net	233,214,986	Debts issued and Borrowings	63,733,619
Accrued interest receivables	706,195	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	11,188,811
Properties foreclosed, net	8,051	Total Liabilities	255,607,005
Premises and equipment, net	664,851	Shareholders' equity	
Other assets, net	2,094,302	Equity portion1/ Other reserves	11,758,701
		Retained Earnings	222,975
		Total Shareholders' equity	19,116,451
Total Assets	286,705,132	Total Liabilities and Shareholders' equity	31,098,127
			286,705,132

	Thousand Baht
Non-Performing Loan2/ (net) as of 30 September 2017 (Quarterly) (1.29 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	3,112,510
Required provisioning for loan loss, as of 30 September 2017 (Quarterly)	4,247,931
Actual provisioning for loan loss, as of 30 September 2017 (Quarterly)	8,821,128
Loans to related parties	302,702
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 18.18 percents)	36,293,349
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.18 percents)	36,293,349
Changes in assets and liabilities this quarter as of 31 October 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	1,235,008
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	1,235,008

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 30 September 2017 (Quarterly) 4,516,288
(1.87 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand) Re: Public disclosure of Capital Maintenance for Commercial Banks	For Financial Group (under the Notification of the Bank of Thailand) Re: Consolidated Supervision
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 31 October 2017 Information as of 30 June 2017	Date of disclosure 31 October 2017 Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)

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(Mr. Chatri Chandrangam)

President

First Executive Vice President: Chief Financial Officer