

**TISCO BANK PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 30 June 2017**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	1,009,891	Deposits	156,879,908
Interbank and money market items, net	45,075,128	Interbank and money market items, net	3,625,406
Claims on securities	-	Liabilities payable on demand	236,665
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 1,877)	5,737,373	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	32,735
Loans to customers, net	204,393,368	Debts issued and Borrowings	62,630,919
Accrued interest receivables	470,598	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	5,957,465
Properties foreclosed, net	30,707	<b>Total Liabilities</b>	<b><u>229,363,098</u></b>
Premises and equipment, net	646,390	<b>Shareholders' equity</b>	
Other assets, net	1,653,617	Equity portion1/	11,758,701
		Other reserves	226,046
		Retained Earnings	17,669,227
		<b>Total Shareholders' equity</b>	<b><u>29,653,974</u></b>
<b>Total Assets</b>	<b><u>259,017,072</u></b>	<b>Total Liabilities and Shareholders' equity</b>	<b><u>259,017,072</u></b>

	Thousand Baht
Non-Performing Loan2/ (net) as of 30 June 2017 (Quarterly) (1.27 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	3,241,522
Required provisioning for loan loss, as of 30 June 2017 (Quarterly)	4,175,490
Actual provisioning for loan loss, as of 30 June 2017 (Quarterly)	8,421,287
Loans to related parties	302,844
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 20.49 percents)	35,387,109
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 20.49 percents)	35,387,109
Changes in assets and liabilities this quarter as of 30 June 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	750,203
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	750,203

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 30 June 2017 (Quarterly) 4,658,961  
(1.82 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand) Re: Public disclosure of Capital Maintenance for Commercial Banks	For Financial Group (under the Notification of the Bank of Thailand) Re: Consolidated Supervision
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 28 April 2017 Information as of 31 December 2016	Date of disclosure 28 April 2017 Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)

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(Mr. Chatri Chandrangam)

President

First Executive Vice President: Chief Financial Officer