

TISCO BANK PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,034,019	Deposits	156,061,229
Interbank and money market items, net	44,954,799	Interbank and money market items, net	3,887,086
Claims on securities	-	Liabilities payable on demand	250,531
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net	5,734,353	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 2,301,927)		Derivatives liabilities	31,866
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	65,542,919
Loans to customers, net	206,114,270	Bank's liabilities under acceptances	-
Accrued interest receivables	514,617	Other liabilities	5,898,358
Customers' liabilities under acceptances	-	Total Liabilities	<u>231,671,989</u>
Properties foreclosed, net	21,401		
Premises and equipment, net	648,419	Shareholders' equity	
Other assets, net	1,840,489	Equity portion1/	11,758,701
		Other reserves	225,996
		Retained Earnings	17,205,681
		Total Shareholders' equity	<u>29,190,378</u>
Total Assets	<u>260,862,367</u>	Total Liabilities and Shareholders' equity	<u>260,862,367</u>

	Thousand Baht
Non-Performing Loan2/ (net) as of 31 March 2017 (Quarterly)	3,285,402
(1.32 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2017 (Quarterly)	4,167,531
Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)	8,113,491
Loans to related parties	302,881
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	35,259,384
(Capital adequacy ratio = 20.29 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	35,259,384
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 20.29 percents)	
Changes in assets and liabilities this quarter as of 31 May 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	778,349
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	778,349

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 31 March 2017 (Quarterly) 4,683,681
(1.86 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 28 April 2017 Information as of 31 December 2016	Date of disclosure 28 April 2017 Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)

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(Mr. Chatri Chandrangam)

President

First Executive Vice President: Chief Financial Officer