

**TISCO BANK PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 August 2016**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	1,049,628	Deposits	151,029,065
Interbank and money market items, net	27,708,818	Interbank and money market items, net	8,887,663
Claims on securities	-	Liabilities payable on demand	320,637
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net	5,326,435	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,935)		Derivatives liabilities	43,621
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	61,431,919
Loans to customers, net	217,786,459	Bank's liabilities under acceptances	-
Accrued interest receivables	523,224	Other liabilities	4,741,124
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>226,454,029</b>
Properties foreclosed, net	50,299		
Premises and equipment, net	668,212	<b>Shareholders' equity</b>	
Other assets, net	1,566,242	Equity portion1/	11,758,701
		Other reserves	231,045
		Retained Earnings	16,235,542
		<b>Total Shareholders' equity</b>	<b>28,225,288</b>
<b>Total Assets</b>	<b>254,679,317</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>254,679,317</b>

	Thousand Baht
Non-Performing Loan2/ (net) as of 30 June 2016 (Quarterly)	4,448,200
(1.76 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2016 (Quarterly)	4,353,308
Actual provisioning for loan loss, as of 30 June 2016 (Quarterly)	6,257,850
Loans to related parties	304,391
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	33,819,166
(Capital adequacy ratio = 19.60 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	33,819,166
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.60 percents)	
Changes in assets and liabilities this quarter as of 31 August 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	793,338
Avals to bills and guarantees of loans	13,479
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	779,859

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 30 June 2016 (Quarterly) 6,316,341  
(2.49 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 30 April 2016 Information as of 31 December 2015	Date of disclosure 30 April 2016 Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)

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(Mr. Chatri Chandrangam)

President

Executive Vice President: Chief Financial Officer