

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES**

**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 May 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,002,687	Deposits	234,387,781
Interbank and money market items, net	25,794,638	Interbank and money market items, net	15,562,857
Claims on securities	-	Liabilities payable on demand	456,900
Derivatives assets	1,171	Liabilities to deliver securities	-
Investments - net	16,760,049	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,836.)		Derivatives liabilities	23,417
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	41,564,319
Loans to customers, net	273,993,955	Bank's liabilities under acceptances	
Accrued interest receivables	471,777	Other liabilities	9,918,432
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>301,913,706</b>
Properites foreclosed, net	127,069		
Premises and equipment, net	2,508,969	<b>Shareholders' equity</b>	
Other assets, net	4,512,489	Equity portion <sup>1/</sup>	9,024,962
		Other reserves	1,613,022
		Retained Earnings	12,621,114
		<b>Total Shareholders' equity</b>	<b>23,259,098</b>
<b>Total Assets</b>	<b>325,172,804</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>325,172,804</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2014 (Quarterly)	3,683,821
(1.19 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2014 (Quarterly)	3,838,023
(TISCO Bank Plc. : Thousand Baht 3,275,886)	
Actual provisioning for loan loss, as of 31 March 2014 (Quarterly)	6,495,375
(TISCO Bank Plc. : Thousand Baht 5,933,238)	
Loans to related parties	24,358
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	27,207,648
(TISCO Bank Plc. : as at 30 April 2014 Thousand Baht 28,259,519)	
(TISCO Bank Plc. : Capital adequacy ratio = 14.98 percents)	
Changes in assets and liabilities this quarter as of 31 May 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	788,344
Avals to bills and guarantees of loans	195,885
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	592,459

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2014 (Quarterly) 5,365,988  
(1.73 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of TISCO Bank	Location of disclosure Website of the Company
Date of disclosure 30 April 2014	Date of disclosure 30 April 2014
Information as of 31 December 2013	Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....  
(Mrs. Oranuch Apisaksirikul)  
Group Chief Executive, TISCO Group

.....  
(Mr. Chatri Chandrangam)  
Executive Vice President  
Chief Financial Officer