

TISCO BANK PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 March 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,086,500	Deposits	230,010,629
Interbank and money market items, net	28,662,237	Interbank and money market items, net	11,645,523
Claims on securities	-	Liabilities payable on demand	397,877
Derivatives assets	11,055	Liabilities to deliver securities	-
Investments - net	14,898,066	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,844)		Derivatives liabilities	-
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	47,069,619
Loans to customers, net	267,665,942	Bank's liabilities under acceptances	-
Accrued interest receivables	374,444	Other liabilities	5,958,714
Customers' liabilities under acceptances	-	Total Liabilities	295,082,362
Properties foreclosed, net	143,659		
Premises and equipment, net	742,643	Shareholders' equity	
Other assets, net	1,796,132	Equity portion ^{1/}	9,312,451
		Other reserves	260,098
		Retained Earnings	10,725,767
		Total Shareholders' equity	20,298,316
Total Assets	315,380,678	Total Liabilities and Shareholders' equity	315,380,678

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2014 (Quarterly)	3,214,983
(1.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2014 (Quarterly)	3,275,886
Actual provisioning for loan loss, as of 31 March 2014 (Quarterly)	5,927,500
Loans to related parties	7,219
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	27,170,004
(Capital adequacy ratio = 14.32 percents)	
Changes in assets and liabilities this quarter as of 31 March 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	799,548
Avals to bills and guarantees of loans	195,885
Liabilities under unmaturing import bills	-
Letters of credit	-
Other contingencies	603,663

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2014 (Quarterly) 4,603,918
(1.54 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 29 October 2013	Date of disclosure 29 October 2013
Information as of 30 June 2013	Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol) (Mr. Chatri Chandrangam)

President	Executive Vice President: Chief Financial Officer
Group Chief Executive Officer	Executive Vice President Chief Financial Officer