

TISCO BANK PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2013

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	890,092	Deposits	235,749,543
Interbank and money market items, net	29,594,113	Interbank and money market items, net	12,700,846
Claims on securities	-	Liabilities payable on demand	582,094
Derivatives assets	38,722	Liabilities to deliver securities	-
Investments - net	4,166,113	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,875)		Derivatives liabilities	41,241
Investments in subsidiaries and associates, net	43,169	Debts issued and Borrowings	23,670,990
Loans to customers, net	259,122,321	Bank's liabilities under acceptances	-
Accrued interest receivables	347,437	Other liabilities	5,994,845
Customers' liabilities under acceptances	-	Total Liabilities	<u>278,739,559</u>
Properties foreclosed, net	93,784		
Premises and equipment, net	382,570	Shareholders' equity	
Other assets, net	2,295,224	Equity portion ^{1/}	9,312,451
		Other reserves	2,006
		Retained Earnings	8,919,529
		Total Shareholders' equity	<u>18,233,986</u>
Total Assets	<u>296,973,545</u>	Total Liabilities and Shareholders' equity	<u>296,973,545</u>

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2013 (Quarterly)	2,066,282
(0.71 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2013 (Quarterly)	2,835,114
Actual provisioning for loan loss, as of 31 March 2013 (Quarterly)	5,247,896
Loans to related parties	1,508,336
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	24,819,898
(Capital adequacy ratio = 13.80 percents)	
Changes in assets and liabilities this quarter as of 31 May 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	967,981
Avals to bills and guarantees of loans	151,308
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	816,673

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2013 (Quarterly) 2,988,687
(1.02 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 30 April 2013	Date of disclosure 30 April 2013
Information as of 31 December 2012	Information as of 31 December 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)
President

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(Mr. Chatri Chandrangam)
Executive Vice President: Chief Financial Officer