

**TISCO BANK PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 30 April 2013**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	1,046,662	Deposits	245,036,192
Interbank and money market items, net	36,724,163	Interbank and money market items, net	11,307,957
Claims on securities	-	Liabilities payable on demand	647,501
Derivatives assets	84,888	Liabilities to deliver securities	-
Investments - net	4,665,874	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,874)		Derivatives liabilities	-
Investments in subsidiaries and associates, net	41,990	Debts issued and Borrowings	20,717,490
Loans to customers, net	254,017,821	Bank's liabilities under acceptances	-
Accrued interest receivables	345,558	Other liabilities	5,903,975
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b><u>283,613,115</u></b>
Properties foreclosed, net	113,412		
Premises and equipment, net	386,841	<b>Shareholders' equity</b>	
Other assets, net	2,307,689	Equity portion <sup>1/</sup>	7,411,974
		Other reserves	1,927
		Retained Earnings	8,707,882
		<b>Total Shareholders' equity</b>	<b><u>16,121,783</u></b>
<b>Total Assets</b>	<b><u>299,734,898</u></b>	<b>Total Liabilities and Shareholders' equity</b>	<b><u>299,734,898</u></b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2013 (Quarterly)	2,066,282
(0.71 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2013 (Quarterly)	2,835,114
Actual provisioning for loan loss, as of 31 March 2013 (Quarterly)	5,247,896
Loans to related parties	503,491
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	22,938,291
(Capital adequacy ratio = 12.92 percents)	
Changes in assets and liabilities this quarter as of 30 April 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . .	-
Contingent liabilities	1,537,717
Avals to bills and guarantees of loans	739,796
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	797,921

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2013 (Quarterly) 2,988,687  
(1.02 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 30 April 2013	Date of disclosure 30 April 2013
Information as of 31 December 2012	Information as of 31 December 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)  
President

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(Mr. Chatri Chandrangam)  
Executive Vice President: Chief Financial Officer