

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES**

**Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 May 2012**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	901,313	Deposits	66,408,014
Interbank and money market items, net	17,632,367	Interbank and money market items, net	13,730,912
Claims on securities	-	Liabilities payable on demand	525,556
Derivatives assets	25,377	Liabilities to deliver securities	-
Investments - net	5,275,118	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,191,958)		Derivatives liabilities	140,251
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	124,492,428
Loans to customers, net	199,430,781	Bank's liabilities under acceptances	-
Accrued interest receivables	266,888	Other liabilities	7,747,405
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>213,044,566</b>
Properties foreclosed, net	327,007		
Premises and equipment, net	1,416,502	<b>Shareholders' equity</b>	
Other assets, net	3,702,888	Equity portion <sup>1/</sup>	7,279,121
		Other reserves	887,672
		Retained Earnings	7,766,882
		<b>Total Shareholders' equity</b>	<b>15,933,675</b>
<b>Total Assets</b>	<b>228,978,241</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>228,978,241</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2012 (Quarterly) (0.88 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	1,932,465
Required provisioning for loan loss, as of 31 March 2012 (Quarterly) (TISCO Bank Plc. : Thousand Baht 2,089,504)	2,426,207
Actual provisioning for loan loss, as of 31 March 2012 (Quarterly) (TISCO Bank Plc. : Thousand Baht 4,179,912)	4,516,615
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (TISCO Bank Plc. : as at 30 April 2012 Thousand Baht 19,707,063) (TISCO Bank Plc. : Capital adequacy ratio = 14.46 percents)	21,759,488
Changes in assets and liabilities this quarter as of 31 May 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	783,998
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	783,998

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2012 (Quarterly) 2,820,387  
(1.29 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand)	For Financial Group (under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure Website of TISCO Bank	Location of disclosure Website of the Company
Date of disclosure 30 April 2012	Date of disclosure 30 April 2012
Information as of 31 December 2011	Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mrs. Oranuch Apisaksirikul)  
Group Chief Executive, TISCO Group

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(Mr. Chatri Chandrangam)  
Executive Vice President  
Chief Financial Officer