

## TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

### Summary Statement of Assets and Liabilities (Not audited/reviewed by Certified Public Accountant) As of 31 August 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	916,567	Deposits	37,347,227
Interbank and money market items, net	20,754,005	Interbank and money market items, net	12,872,008
Claims on securities	-	Liabilities payable on demand	513,992
Derivatives assets	56,976	Liabilities to deliver securities	-
Investments - net	4,228,355	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 72,051)		Derivatives liabilities	24,450
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	133,517,899
Loans to customers, net	173,975,672	Bank's liabilities under acceptances	-
Accrued interest receivables	217,659	Other liabilities	6,121,294
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>190,396,870</b>
Properites foreclosed, net	42,534		
Premises and equipment, net	1,432,503	<b>Shareholders' equity</b>	
Other assets, net	4,069,745	Equity portion <sup>1/</sup>	7,279,121
		Other reserves	926,495
		Retained Earnings	7,091,530
		<b>Total Shareholders' equity</b>	<b>15,297,146</b>
<b>Total Assets</b>	<b>205,694,016</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>205,694,016</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 30 June 2011 (Quarterly) (1.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	2,000,704
Required provisioning for loan loss, as of 30 June 2011 (Quarterly) (TISCO Bank Plc. : Thousand Baht 1,722,953)	2,008,653
Actual provisioning for loan loss, as of 30 June 2011 (Quarterly) (TISCO Bank Plc. : Thousand Baht 4,319,481)	4,605,180
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (TISCO Bank Plc. : as at 31 July 2011 Thousand Baht 17,585,896) (TISCO Bank Plc. : Capital adequacy ratio = 13.56 percents)	18,859,192
Changes in assets and liabilities this quarter as of 31 August 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	4,469,238
Avals to bills and guarantees of loans	134,664
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	4,334,574

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2011 (Quarterly) 2,834,674  
(1.53 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

#### Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of TISCO Bank	Location of disclosure Website of the Company
Date of disclosure 29 April 2011	Date of disclosure 29 April 2011
Information as of 31 December 2010	Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)  
Director

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(Mr. Chatri Chandrangam)  
Executive Vice President  
Chief Financial Officer