

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities (Not audited/reviewed by Certified Public Accountant) As of 30 June 2011

| Assets | Thousand Baht | Liabilities | Thousand Baht |
|---|--------------------|---|--------------------|
| Cash | 849,353 | Deposits | 35,017,830 |
| Interbank and money market items, net | 16,881,860 | Interbank and money market items, net | 13,377,747 |
| Claims on securities | - | Liabilities payable on demand | 590,399 |
| Derivatives assets | 4,777 | Liabilities to deliver securities | - |
| Investments - net (with obligations Thousand Baht 1,651) | 4,420,848 | Financial liabilities designated at fair value through profit or loss | - |
| Investments in subsidiaries and associates, net | - | Derivatives liabilities | 127,559 |
| Loans to customers, net | 170,374,262 | Debts issued and Borrowings | 128,271,367 |
| Accrued interest receivables | 148,788 | Bank's liabilities under acceptances | - |
| Customers' liabilities under acceptances | - | Other liabilities | 6,374,920 |
| Properties foreclosed, net | 25,929 | Total Liabilities | 183,759,822 |
| Premises and equipment, net | 1,436,630 | Shareholders' equity | |
| Other assets, net | 4,279,045 | Equity portion ^{1/} | 7,279,121 |
| | | Other reserves | 901,845 |
| | | Retained Earnings | 6,480,704 |
| | | Total Shareholders' equity | 14,661,670 |
| Total Assets | 198,421,492 | Total Liabilities and Shareholders' equity | 198,421,492 |

| | Thousand Baht |
|--|---------------|
| Non-Performing Loan ^{2/} (net) as of 30 June 2011 (Quarterly) (1.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) | 2,000,704 |
| Required provisioning for loan loss, as of 30 June 2011 (Quarterly) (TISCO Bank Plc. : Thousand Baht 1,722,953) | 2,008,653 |
| Actual provisioning for loan loss, as of 30 June 2011 (Quarterly) (TISCO Bank Plc. : Thousand Baht 4,319,481) | 4,605,180 |
| Loans to related parties | - |
| Loans to related asset management companies | - |
| Loans to related parties due to debt restructuring | - |
| Regulatory capital (TISCO Bank Plc. : as at 31 May 2011 Thousand Baht 17,707,814) (TISCO Bank Plc. : Capital adequacy ratio = 14.38 percents) | 18,734,224 |
| Changes in assets and liabilities this quarter as of 30 June 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section | - |
| Contingent liabilities | 4,519,165 |
| Avals to bills and guarantees of loans | 134,664 |
| Liabilities under unmatured import bills | - |
| Letters of credit | - |
| Other contingencies | 4,384,501 |

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 2,834,674
(1.53 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

| For Commercial Bank (under the Notification of the Bank of Thailand) | For Financial Group (under the Notification of the Bank of Thailand) |
|---|---|
| Re: Public disclosure of Capital Maintenance for Commercial Banks) | Re: Consolidated Supervision) |
| Location of disclosure Website of TISCO Bank | Location of disclosure Website of the Company |
| Date of disclosure 29 April 2011 | Date of disclosure 29 April 2011 |
| Information as of 31 December 2010 | Information as of 31 December 2010 |

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mrs. Oranuch Apisaksirikul)
Group Chief Executive Officer

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(Mr. Chatri Chandrangam)
Executive Vice President
Chief Financial Office