

TISCO BANK PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	799,883	Deposits	38,080,339
Interbank and money market items, net	11,921,429	Interbank and money market items, net	8,371,060
Claims on securities	-	Liabilities payable on demand	683,692
Derivatives assets	15,428	Liabilities to deliver securities	-
Investments - net	3,384,338	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,673)		Derivatives liabilities	34,151
Investments in subsidiaries and associates, net	133,460	Debts issued and Borrowings	118,427,263
Loans to customers, net	163,200,751	Bank's liabilities under acceptances	-
Accrued interest receivables	184,839	Other liabilities	3,464,522
Customers' liabilities under acceptances	-	Total Liabilities	169,061,027
Properties foreclosed, net	19,095		
Premises and equipment, net	552,263	Shareholders' equity	
Other assets, net	2,068,025	Equity portion ^{1/}	7,411,974
		Other reserves	13,574
		Retained Earnings	5,792,936
		Total Shareholders' equity	13,218,484
Total Assets	182,279,511	Total Liabilities and Shareholders' equity	182,279,511

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2011 (Quarterly)	1,648,024
(1.01 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	1,613,578
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	4,103,988
Loans to related parties	255,000
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	17,707,814
(Capital adequacy ratio = 14.38 percents)	
Changes in assets and liabilities this quarter as of 31 May 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	1,160,435
Avals to bills and guarantees of loans	134,664
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	1,025,771

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 2,303,006
(1.40 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group
Date of disclosure 29 April 2011	Date of disclosure 29 April 2011
Information as of 31 December 2010	Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)
President

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(Mr. Chatri Chandrangam)
Executive Vice President :Chief Financial Officer