

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

**Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 April 2011**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	759,664	Deposits	40,114,038
Interbank and money market items, net	10,649,408	Interbank and money market items, net	8,106,995
Claims on securities	-	Liabilities payable on demand	593,257
Derivatives assets	56,547	Liabilities to deliver securities	-
Investments - net	4,807,538	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,682)		Derivatives liabilities	31,123
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	115,687,974
Loans to customers, net ^{/3}	165,202,149	Bank's liabilities under acceptances	-
Accrued interest receivables	204,395	Other liabilities	9,061,211
Customers' liabilities under acceptances	-	Total Liabilities	173,594,598
Properties foreclosed, net	26,853		
Premises and equipment, net	1,443,938	Shareholders' equity	
Other assets, net ^{/3}	4,682,191	Equity portion ^{1/}	7,958,387
		Other reserves	339,360
		Retained Earnings	5,940,338
		Total Shareholders' equity	14,238,085
Total Assets	187,832,683	Total Liabilities and Shareholders' equity	187,832,683

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2011 (Quarterly) (1.06 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	1,803,048
Required provisioning for loan loss, as of 31 March 2011 (Quarterly) (TISCO Bank Plc. : Thousand Baht 1,613,578)	1,913,537
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly) (TISCO Bank Plc. : Thousand Baht 4,103,988)	4,403,946
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	18,978,218
(TISCO Bank Plc. : as at 31 March 2011 Thousand Baht 17,750,877) (TISCO Bank Plc. : Capital adequacy ratio = 14.87 percents)	
Changes in assets and liabilities this quarter as of 30 April 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	1,158,603
Avals to bills and guarantees of loans	134,664
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	1,023,939

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 2,579,126
(1.52 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

^{3/} Loan to customers exclude securities business receivable of 1,335 million baht which is reclassified as other assets, under the criteria of the Bank of Thailand

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand)	For Financial Group (under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure Website of TISCO Bank	Location of disclosure Website of the Company
Date of disclosure 29 April 2011	Date of disclosure 29 April 2011
Information as of 31 December 2010	Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mrs. Oranuch Apisaksirikul)
Group Chief Executive Officer

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(Mr. Chatri Chandrangam)
Executive Vice President
Chief Financial Office