

## TISCO BANK PUBLIC COMPANY LIMITED

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 31 October 2010

Assets	Baht	Liabilities	Baht
Cash	768,909,297.88	Deposits	53,493,195,225.74
Interbank and money market items	15,412,744,901.06	Interbank and money market items	5,750,032,307.69
Investments, net (with obligations Baht 1,739,943.48)	4,970,876,302.81	Liabilities payable on demand	531,957,810.63
Credit advances (net of allowance for doubtful accounts)	132,435,874,050.79	Borrowings	80,400,435,854.59
Accrued interest receivables	133,770,735.20	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	17,294,396.07	Other liabilities	2,726,389,640.46
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>142,902,010,839.11</b>
Premises and equipment, net	593,823,703.31	<b>Shareholders' Equity</b>	
Other assets, net	1,520,381,948.74	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,281,522,500.00
		Reserves and net profit after appropriation	3,941,946,512.61
		Other reserves and profit and loss account	1,728,195,484.14
		<b>Total Shareholders' Equity</b>	<b>12,951,664,496.75</b>
<b>Total Assets</b>	<b>155,853,675,335.86</b>	<b>Total Liabilities and Shareholders' Equity</b>	<b>155,853,675,335.86</b>
Customers' liabilities under unmaturred bills	-	Financial institution's liabilities under unmaturred bills	-
<b>Total</b>	<b>155,853,675,335.86</b>	<b>Total</b>	<b>155,853,675,335.86</b>

	Baht
Non-Performing Loans <sup>2/</sup> (net) as of 30 September 2010 (Quarterly) ( 1.21 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	1,688,701,826.88
Required provisioning for loan loss, as of 30 September 2010 (Quarterly)	1,404,893,006.09
Actual provisioning for loan loss	3,382,482,208.69
Loans to related parties	50,000,000.00
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	16,372,322,869.54
Changes in assets and liabilities this quarter as of 31 October 2010 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	297,729,516.99
Letters of credit	-

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2010 (Quarterly) 2,335,815,022.18

( 1.67 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure	Website of the Bank
Date of disclosure	28 October 2010
Information as of	30 June 2010

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(Mr. Suthas Ruangmanamongkol)  
President

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(Mr. Chatri Chandrangam)  
Executive Vice President