

## TISCO BANK PUBLIC COMPANY LIMITED

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 31 May 2010

Assets	Baht	Liabilities	Baht
Cash	803,146,355.99	Deposits	75,299,303,312.18
Interbank and money market items	12,035,023,395.30	Interbank and money market items	3,946,637,129.31
Investments, net (with obligations Baht 1,503,028.53)	7,732,930,132.88	Liabilities payable on demand	1,303,342,590.64
Credit advances (net of allowance for doubtful accounts)	115,807,486,132.75	Borrowings	43,768,028,568.14
Accrued interest receivables	113,769,064.63	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	45,427,422.24	Other liabilities	2,478,314,556.35
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>126,795,626,156.62</b>
Premises and equipment, net	631,851,090.48	<b>Shareholders' Equity</b>	
Other assets, net	1,750,420,512.79	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,281,522,500.00
		Reserves and net profit after appropriation	3,941,946,512.61
		Other reserves and profit and loss account	900,958,937.83
		<b>Total Shareholders' Equity</b>	<b>12,124,427,950.44</b>
<b>Total Assets</b>	<b>138,920,054,107.06</b>	<b>Total Liabilities and Shareholders' Equity</b>	<b>138,920,054,107.06</b>
Customers' liabilities under unmaturing bills	-	Financial institution's liabilities under unmaturing bills	-
<b>Total</b>	<b>138,920,054,107.06</b>	<b>Total</b>	<b>138,920,054,107.06</b>

	Baht
Non-Performing Loans <sup>2/</sup> (net) as of 31 March 2010 (Quarterly) ( 1.37 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	1,664,065,601.14
Required provisioning for loan loss, as of 31 March 2010 (Quarterly)	1,257,544,311.78
Actual provisioning for loan loss	2,522,485,339.99
Loans to related parties	50,000,000.00
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	16,020,317,119.77
Changes in assets and liabilities this quarter as of 31 May 2010 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	95,419,671.00
Letters of credit	-

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2010 (Quarterly) 2,319,436,766.64

( 1.90 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure	Website of the Bank
Date of disclosure	30 April 2010
Information as of	31 December 2009

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(Mr. Suthas Ruangmanamongkol)  
President

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(Mr. Chatri Chandrangam)  
Executive Vice President