

TISCO BANK PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities ^{1/}

As of 31 March 2010

Assets	Baht	Liabilities	Baht
Cash	663,482,434.75	Deposits	65,000,199,336.23
Interbank and money market items	9,508,085,102.68	Interbank and money market items	4,797,070,345.06
Investments, net (with obligations Baht 1,462,302.04)	7,878,712,835.37	Liabilities payable on demand	465,970,201.19
Credit advances (net of allowance for doubtful accounts)	111,070,196,687.16	Borrowings	47,011,034,949.95
Accrued interest receivables	80,254,298.71	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	8,275,653.08	Other liabilities	2,445,361,985.24
Customers' liabilities under acceptances	-	Total Liabilities	119,719,636,817.67
Premises and equipment, net	631,499,177.36	Shareholders' Equity	
Other assets, net	1,664,394,833.84	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,281,522,500.00
		Reserves and net profit after appropriation	3,727,676,824.08
		Other reserves and profit and loss account	776,064,881.20
		Total Shareholders' Equity	11,785,264,205.28
Total Assets	131,504,901,022.95	Total Liabilities and Shareholders' Equity	131,504,901,022.95
Customers' liabilities under unmaturred bills	-	Financial institution's liabilities under unmaturred bills	-
Total	131,504,901,022.95	Total	131,504,901,022.95

	Baht
Non-Performing Loans ^{2/} (net) as of 31 March 2010 (Quarterly) (1.37 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	1,664,065,601.14
Required provisioning for loan loss, as of 31 March 2010 (Quarterly)	1,257,544,311.78
Actual provisioning for loan loss	2,522,485,339.99
Loans to related parties	50,000,000.00
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	14,908,717,847.52
Changes in assets and liabilities this quarter as of 31 March 2010 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	95,419,671.00
Letters of credit	-

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 31 March 2010 (Quarterly) 2,319,436,766.64

(1.90 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure	Website of the Bank
Date of disclosure	28 September 2009
Information as of	30 June 2009

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(Mrs. Oranuch Apisaksirikul)
Director

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(Miss Chutintorn Vigasi)
Head of Accounting