

TISCO BANK PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities ^{1/}

As of 30 September 2008

Assets	Baht	Liabilities	Baht
Cash	381,541,113.00	Deposits	42,682,934,544.00
Interbank and money market items	7,551,125,484.00	Interbank and money market items	3,156,439,283.00
Investments, net (with obligations Baht 3,461,544.00)	9,253,131,931.00	Liabilities payable on demand	377,980,358.00
Credit advances (net of allowance for doubtful accounts)	92,723,090,613.00	Borrowings	54,015,882,298.00
Accrued interest receivables	103,951,876.00	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	848,804,590.00	Other liabilities	2,537,767,723.00
Customers' liabilities under acceptances	-	Total Liabilities	102,771,004,206.00
Premises and equipment, net	1,107,097,274.00	Shareholders' Equity	
Other assets, net	1,921,867,098.00	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,281,522,500.00
		Reserves and net profit after appropriation	2,843,311,045.00
		Other reserves and profit and loss account	994,772,228.00
		Total Shareholders' Equity	11,119,605,773.00
Total Assets	113,890,609,979.00	Total Liabilities and Shareholders' Equity	113,890,609,979.00
Customers' liabilities under unmatured bills	-	Financial institution's liabilities under unmatured bills	-
Total	113,890,609,979.00	Total	113,890,609,979.00

	Baht
Non-Performing Loans ^{2/} (net) as of 30 September 2008 (Quarterly) (1.40 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	1,415,022,694.00
Required provisioning for loan loss, as of 30 September 2008 (Quarterly)	2,344,441,903.00
Actual provisioning for loan loss	2,700,696,878.00
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	9,882,580,845.00
Changes in assets and liabilities this quarter as of 30 September 2008 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	147,825,670.00
Letters of credit	-

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 September 2008 (Quarterly) 3,410,538,089.00
(3.32 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

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(Mrs. Oranuch Apisaksirikul)
Director and Senior Executive Vice President

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(Miss Chutintorn Vigasi)
Head of Accounting