

## TISCO BANK PUBLIC COMPANY LIMITED

### Summary Statement of Assets and Liabilities<sup>1/</sup>

As of 31 May 2008

Assets	Baht	Liabilities	Baht
Cash	331,195,071.00	Deposits	58,611,489,092.00
Interbank and money market items	8,723,132,352.00	Interbank and money market items	4,765,580,966.00
Securities purchased under resale agreements	-	Liabilities payable on demand	478,675,751.00
Investments in securities, net (with obligations Baht 14,305,244.00)	9,833,605,294.00	Securities sold under repurchase agreements	-
Credit advances (net of allowance for doubtful accounts)	86,884,830,207.00	Borrowings	31,942,456,550.00
Accrued interest receivables	98,623,448.00	Bank's liabilities under acceptances	-
Properties foreclosed	819,539,374.00	Other liabilities	2,290,479,293.00
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>98,088,681,652.00</b>
Premises and equipment, net	1,070,342,428.00	<b>Shareholders' Equity</b>	
Other assets	1,533,926,196.00	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,281,297,500.00
		Reserves and net profit after appropriation	2,843,043,745.00
		Other reserves and profit and loss account	1,082,171,473.00
		<b>Total Shareholders' Equity</b>	<b>11,206,512,718.00</b>
<b>Total Assets</b>	<b>109,295,194,370.00</b>	<b>Total Liabilities and Shareholders' Equity</b>	<b>109,295,194,370.00</b>
Customers' liabilities under unmatured bills	-	Bank's liabilities under unmatured bills	-
<b>Total</b>	<b>109,295,194,370.00</b>	<b>Total</b>	<b>109,295,194,370.00</b>

	Baht
Non-Performing Loans <sup>2/</sup> (net) As of 31 March 2008 (Quarterly) ( 1.25 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	1,147,740,048.00
Required provisioning for loan loss, as of 31 March 2008 (Quarterly)	2,138,392,551.00
Actual allowance for doubtful accounts	2,630,111,501.00
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Legal capital fund	10,147,803,905.00
Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	17,442,570.00
Letters of credit	-

<sup>1/</sup>This Summary Statement has not been reviewed or audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) As of 31 March 2008 (Quarterly) 3,154,188,557.00  
( 3.36 percents of total loans before allowance for doubtful accounts)

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( Mrs. Oranuch Apisaksirikul )  
Director and Senior Executive Vice President

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( Miss Chutintorn Vigasi )  
Head of Accounting