

TISCO BANK PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities ^{1/}

As of 31 March 2007

Assets	Baht	Liabilities	Baht
Cash	250,289,900.00	Deposits	61,982,973,718.00
Interbank and money market items	1,487,396,118.00	Interbank and money market items	2,149,747,441.00
Securities purchased under resale agreements	15,000,000,000.00	Liabilities payable on demand	283,742,975.00
Investments in securities, net (with obligations Baht 100,260,077.00)	8,399,965,764.00	Securities sold under repurchase agreements	-
Credit advances (net of allowance for doubtful accounts)	71,236,277,075.00	Borrowings	21,185,018,857.00
Accrued interest receivables	107,951,334.00	Bank's liabilities under acceptances	-
Properties foreclosed	1,048,600,211.00	Other liabilities	3,001,288,164.00
Customers' liabilities under acceptances	-	Total Liabilities	88,602,771,155.00
Premises and equipment, net	1,080,565,760.00	Shareholders' Equity	
Other assets	2,261,057,161.00	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,269,525,000.00
		Reserves and net profit after appropriation	2,707,844,868.00
		Other reserves and profit and loss account	2,291,962,300.00
		Total Shareholders' Equity	12,269,332,168.00
Total Assets	100,872,103,323.00	Total Liabilities and Shareholders' Equity	100,872,103,323.00
Customers' liabilities under unmaturred bills	-	Bank's liabilities under unmaturred bills	-
Total	100,872,103,323.00	Total	100,872,103,323.00

Baht

Non-Performing Loans ^{2/} (net) As of 31 March 2007 (Quarterly) 1,267,324,610.00

(1.73 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2007 (Quarterly) 1,932,143,403.00

Actual allowance for doubtful accounts 2,496,543,615.00

Loans to related parties -

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand -

Legal capital fund 9,779,574,681.00

Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section 11 90,000.00

Significant contingent liabilities

Avals to bills and guarantees of loans 502,500,000.00

Letters of credit -

^{1/}This Summary Statement has not been reviewed or audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) As of 31 March 2007 (Quarterly) 3,078,349,641.00

(4.11 percents of total loans before allowance for doubtful accounts)

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(Mrs. Oranuch Apisaksirikul)

Director and Senior Executive Vice President

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(Miss Chutintorn Vigasi)

Head of Accounting