

**Headline:** Report on the results of the Exercise of preferred stock (F53-5)

**Security Symbol:** TISCO

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED  
Date 07-Sep-2023

Report on the results of the Exercise of preferred stock as follow

| Name of Preferred Stock                      | Number of converted preferred stock (shares) | Number of non converted preferred stock (shares) | Ratio (Preferred shares : shares) | Conversion Price (baht/share) | Exercise Date                      | Number of shares derived from conversion (shares) | Number of remaining shares reserved (shares) |
|--|--|--|-----------------------------------|-------------------------------|------------------------------------|---|--|
| TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED | 0  | 9,859  | 1.00 : 1.00                       | 0.00                          | From 01-Aug-2023<br>To 24-Aug-2023 | 0   | 9,859  |

**Summary**

Total exercised shares / converted shares (common shares) 0

Signature \_\_\_\_\_  
(Mr. Sakchai Peechapat)  
Chairman of the Executive Board and Group Chief Executive  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr. Metha Pingsuthiwong)  
Executive Director and Chief Operating Officer  
Authorized to sign on behalf of the company

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