Headline:	Report on the results of the Exercise of preferred stock (F53-5)
Security Symbol:	TISCO
Announcement Details	

## Report on the results of sale of securities (F53-5) Name of Company TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED Date 30-Apr-2020

## Report on the results of the Exercise of preferred stock as follow

Name of Preferred Stock	Number of converted preferred stock (shares)	l Number of non converted preferred stock (shares)	Ratio (Preferred shares : shares)	Conversion Price (baht/share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED(TISCO-P)	0	9,859	1.00 : 1.00	0.00	From 01-Apr-2020 To 24-Apr-2020	0	9,859

## Summary Total excercised shares / converted shares (common 0

Total excercised shares / converted shares (common shares)

## Remark

Translation Ref. SorLorTor. 016/2020
April 30, 2020
Subject: Results of the conversion of preferred share to common share
To: The President The Stock Exchange of Thailand
Reference was made to TISCO Financial Group Public Company Limited ("the Company") had schedule the conversion of preferred share to common share period to monthly basis.
The Company hereby would like to inform that the conversion of preferred share to common share period on
April 24, 2020. However, no shareholders applied to convert preferred share into common share.
Your acknowledgement of these matters would be appreciated.

Yours sincerely, TISCO Financial Group Public Company Limited - Suthas Ruangmanamongkol -(Mr. Suthas Ruangmanamongkol) Chairman of the Executive Board and Group Chief Executive Signature \_\_\_\_\_ (Mr. Suthas Ruangmanamongkol) Chairman of the Executive Board and Group Chief Executive Authorized to sign on behalf of the company Signature

(Mr. Sakchai Peechapat) Executive Director and Chief Operating Officer Authorized to sign on behalf of the company

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.