

Headline: Report on the results of the Exercise of preferred stock (F53-5)

Security Symbol: TISCO

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED
Date 28-May-2019

Report on the results of the Exercise of preferred stock as follow

| Name of Preferred Stock | Number of converted preferred stock (shares) | Number of non converted preferred stock (shares) | Ratio (Preferred shares : shares) | Conversion Price (baht/share) | Exercise Date | Number of shares derived from conversion (shares) | Number of remaining shares reserved (shares) |
|---|--|--|-----------------------------------|-------------------------------|--|---|--|
| TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED(TISCO-P) | 0 | 9,859 | 1.00 : 1.00 | 0.00 | From 01-May-2019 To 24-May-2019 | 0 | 9,859 |

Summary

Total exercised shares / converted shares (common shares) 0

Remark

- Translation -

Ref. SorLorTor. 022/2019

May 28, 2019

Subject: Results of the conversion of preferred share to common share

To: The President The Stock Exchange of Thailand

Reference was made to TISCO Financial Group Public Company Limited ("the Company") had schedule the conversion of preferred share to common share period to monthly basis.

The Company hereby would like to inform that the conversion of preferred share to common share period on May 24, 2019. However, no shareholders applied to convert preferred share into common share.

Your acknowledgement of these matters would be appreciated.

Yours sincerely,

TISCO Financial Group Public Company Limited

- Suthas Ruangmanamongkol -

(Mr. Suthas Ruangmanamongkol)

Chairman of the Executive Board and Group Chief Executive

Signature _____
(Mr. Suthas Ruangmanamongkol)
Chairman of the Executive Board and Group Chief Executive
Authorized to sign on behalf of the company

Signature _____
(Mr. Sakchai Peechapat)
Executive Director and Chief Operating Officer
Authorized to sign on behalf of the company

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