

**Headline:** Report on the results of the Exercise of preferred stock (F53-5)

**Security Symbol:** TISCO

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED  
Date 26-Dec-2018

Report on the results of the Exercise of preferred stock as follow

Name of Preferred Stock	Number of converted preferred stock (shares)	Number of non converted preferred stock (shares)	Ratio (Preferred shares : shares)	Conversion Price (baht/share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED(TISCO-P)	0	9,859	1.00 : 1.00	0.00	From 01-Dec-2018 To 24-Dec-2018	0	9,859

**Summary**

Total exercised shares / converted shares (common shares) 0

Remark

Translation

SorLorTor. 073/2018

December 26, 2018

Subject : Results of the conversion of preferred share to common share

To : The President  
The Stock Exchange of Thailand

Reference is made to TISCO Financial Group Public Company Limited has scheduled the conversion period to monthly basis.

The Company would like to inform that for the conversion period on December 24, 2018, none of TISCO's shareholder applied to convert preferred share into common share.

Please be informed accordingly.

Sincerely yours,

----- Signature -----

(Mr. Suthas Ruangmanamongkol)  
Director and Group Chief Executive

---

Signature \_\_\_\_\_  
(Mr. Suthas Ruangmanamongkol )  
Director and Group Chief Executive, TISCO Group  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mrs. Oranuch Apisaksirikul )  
Director and Chairperson of the Executive Board  
Authorized to sign on behalf of the company

---

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.

---