

**Headline:** Report on the results of the sale of securities (F53-5)

**Security Symbol:** TISCO

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED  
Date 30-Nov-2017

Details of convertible securities' exercise shown as follows

The exercise of convertible securities	Number of convertible securities (shares)	Number of non converted convertible securities (shares)	Ratio (convertible securities : shares)	Conversion Price (baht/share)	Conversion date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
Preferred Share (TISCO-P)	0	9,859	1.00 : 1.00	0.00	From 01-Nov-2017 to 24-Nov-2017	0	9,859
Total						0	

Remark Translation SorLorTor. 099/2017 November 30, 2017 Subject : Results of the conversion of preferred share to common share To : The President The Stock Exchange of Thailand Reference is made to TISCO Financial Group Public Company Limited has scheduled the conversion period to monthly basis. The Company would like to inform that for the conversion period on November 24, 2017, none of TISCO's shareholder applied to convert preferred share into common share. Please be informed accordingly. Sincerely yours, ----- Signature ----- (Mr. Suthas Ruangmanamongkol) Director and Group Chief Executive

Signature \_\_\_\_\_  
(Mr. Suthas Ruangmanamongkol)  
Director and Group Chief Executive of TISCO Group  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mrs. Oranuch Apisaksirikul)  
Director and Chairperson of the Executive Director  
Authorized to sign on behalf of the company

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.