

Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: TISCO

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED
Date 29-May-2017

Details of convertible securities' exercise shown as follows

| The exercise of convertible securities | Number of convertible securities (shares) | Number of non converted convertible securities (shares) | Ratio (convertible securities : shares) | Conversion Price (baht/share) | Conversion date | Number of shares derived from conversion (shares) | Number of remaining shares reserved (shares) |
|--|---|---|---|-------------------------------|---------------------------------|---|--|
| Preferred Share (TISCO-P) | 0 | 9,859 | 1.00 : 1.00 | 0.00 | From 01-May-2017 to 24-May-2017 | 0 | 9,859 |
| Total | | | | | | 0 | |

Remark Translation SorLorTor. 071/2017 May 26, 2017 Subject : Results of the conversion of preferred share to common share To : The President The Stock Exchange of Thailand Reference is made to TISCO Financial Group Public Company Limited has scheduled the conversion period to monthly basis. The Company would like to inform that for the conversion period on May 24, 2017, none of TISCO's shareholder applied to convert preferred share into common share. Please be informed accordingly. Sincerely yours, ----- Signature ----- (Mr.Suthas Ruangmanamongkol) Director and Group Chief Executive

Signature _____
(Mr.Suthas Ruangmanamongkol)
Director and Chief Executive Officer of TISCO Group
Authorized to sign on behalf of the company

Signature _____
(Mrs. Oranuch Apisaksirikul)
Chairperson of the Executive Board
Authorized to sign on behalf of the company

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