

Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: TISCO

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED
Date 25-Jan-2017

Details of convertible securities' exercise shown as follows

The exercise of convertible securities	Number of convertible securities (shares)	Number of non converted convertible securities (shares)	Ratio (convertible securities : shares)	Conversion Price (baht/share)	Conversion date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
TISCO-P (TISCO-P)	900	9,859	1.00 : 1.00	0.00	From 01-Jan-2017 to 24-Jan-2017	900	9,859
Total						900	

Remark Translation SorLorTor. 057/2017 January 25, 2017 Subject : Results of the conversion of preferred share to common share To : The President The Stock Exchange of Thailand Reference is made to TISCO Financial Group Public Company Limited has scheduled the conversion period to monthly basis. The Company would like to inform that for the conversion period on January 24, 2017 preferred shareholders have applied to convert 900 shares into common shares, and as a result, the total outstanding preferred shares are 9,859 shares. Details of issued and paid-up capital are as follows. Issued and paid-up capital before conversion Preferred shares 10,759 shares Common shares 800,644,724 shares Total issued and paid-up capital 800,655,483 shares Issued and paid-up capital after conversion Preferred shares 9,859 shares Common shares 800,645,624 shares Total issued and paid-up capital 800,655,483 shares Please be informed accordingly. Sincerely yours, ----- Signature ----- (Mr. Suthas Ruangmanamongkol) Director and Group Chief Executive

Signature _____
(Mr.Suthas Ruangmanamongkol)
Director and Group Chief Executive,
Authorized to sign on behalf of the company

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