Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: TISCO

Announcement Details

Report on the results of the sale of securities (F53-5)

Name of Company TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED

Date 26-Dec-2016

Details of convertible securities' exercise shown as follows

The exercise of convertible securities	Number of convertible securities (shares)	Number of non converted convertible securities (shares)	Ratio (convertible securities : shares)	Conversion Price (baht/share)	Conversion date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
Preferred share (TISCO-P)	0	10,759	1.00 : 1.00	0.00	From 01-Dec-2016 to 24-Dec-2016	0	10,759
Total		•				0	

Remark	Translation SorLorTor. 056/2016 December 26, 2016 Subject: Results of the conversion of preferred share to common share To: The President The Stock Exchange of Thailand Reference is made to TISCO Financial Group Public Company Limited has scheduled the conversion period to monthly basis. The Company would like to inform that for the conversion period on December 24, 2016, none of TISCO's shareholder applied to convert preferred share into common share. Please be informed accordingly. Sincerely yours, Signature (Mrs. Oranuch Apisaksirikul) Director and Group Chief Executive of TISCO Financial Group			
	Signature			

(Mrs. Oranuch Apisaksirikul)

Director and Group Chief Executive of TISCO Financial Group

Authorized to sign on behalf of the company

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