Headline:

Report on the results of the sale of securities (F53-5)

Security Symbol: TISCO

Announcement Details

Report on the results of the sale of securities (F53-5) Name of Company TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED Date 27-Jul-2016								
Details of convertible securities' exercise shown as follows								
The exercise of convertible securities	Number of convertible securities (shares)	Number of non converted convertible securities (shares)	Ratio (convertible securities : shares)	Conversion Price (baht/share)	date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)	
TISCO-P (TISCO-P)	0	10,858	1.00 : 1.00	0.00	From 01-Jul-2016 to 24-Jul-2016	0	10,858	
Total		•		·		0		

Remark SorLorTor. 029/2016 July 27, 2016 Subject : Results of the conversion of preferred share to common share To : The President The Stock Exchange of Thailand Reference is made to TISCO Financial Group Public Company Limited has scheduled the conversion period to monthly basis. The Company would like to inform that for the conversion period on July 24, 2016, none of TISCO's shareholder applied to convert preferred share into common share. Please be informed accordingly. Sincerely yours, Signature (Mrs. Oranuch Apisaksirikul) Director and Group Chief Executive Corporate Secretariat Tel 0-2633-6815					
	Signature ( Mrs. Oranuch Apisaksirikul) Director and Group Chief Executive of Authorized to sign on behalf of the company				

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related

documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.