**Headline:** Report on the results of the sale of securities (F53-5)

**Security Symbol:** TISCO

## **Announcement Details**

Report on the results of the sale of securities (F53-5)

Name of Company TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED

Date 03-Mar-2016

Details of convertible securities' exercise shown as follows.

| The exercise of convertible securities | Number of<br>convertible<br>securities<br>(shares) | Number of non converted convertible securities (shares) | Ratio<br>(convertible<br>securities :<br>shares) | Conversion<br>Price<br>(baht/share) | Conversion date                          | Number of shares<br>derived from<br>conversion (shares) | Number of remaining shares reserved (shares) |
|--|--|---|--|-------------------------------------|--|---|--|
| TISCO-P<br>(TISCO-P)                   | 7,700  | 10,858  | 1.00 : 1.00                                      | 0.00                                | From<br>25-Feb-2016<br>to<br>25-Feb-2016 | 7,700   | 10,858                                       |
| Total                                  |  |   |  |                                     |  | 7,700   |  |

| Signature                                   |
|---|
| (Oranuch Apisaksirikul)                     |
| Director and Group Chief Executive          |
| Authorized to sign on behalf of the company |

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.