



- Translation -

SorLorTor 007/2021

February 24, 2021

**Subject : Dividend Payment and the Schedule of the Annual General Meeting of Shareholders
for the year 2021**

**To : The President
The Stock Exchange of Thailand**

TISCO Financial Group Public Company Limited ("Company") would like to inform that the Board of Directors Meeting No.1/2021, convened on February 24, 2021 has resolved on the following significant matters, which can be summarized as follows:

1. To propose the Annual General Meeting of Shareholders approving the dividend payment from the year 2020 operations for common shareholders and preferred shareholders at the rate of Baht 6.30 per share, by setting the record date on April 29, 2021 to determine the list of shareholders entitled to receive dividend, and the dividend payment shall be made on May 17, 2021.
2. Approved the convening of the Annual General Meeting of Shareholders for the year 2021 on Thursday, April 22, 2021 at 14.00 hours at the Conference Room, 12th Floor, TISCO Tower, North Sathorn Road, Silom, Bangrak, Bangkok, by setting the record date on March 10, 2021 to determine the list of shareholders who have the right to attend the Annual General Meeting of Shareholders and consider the following agenda items:

- (1) To certify the Minutes of the Annual General Meeting of Shareholders for the year 2020

Board of Directors' opinion: The Board recommends the shareholders to certify the Minutes of the Annual General Meeting of Shareholders for the year 2020 as proposed.

- (2) To ratify the Board of Directors' business activities conducted in 2020 as described in the Annual Report

Board of Directors' opinion: The Board recommends the shareholders to ratify the Board of Directors' business activities conducted in 2020 as described in the Annual Report.

www.tisco.co.th

บริษัท ทีเอสซีไฟแนนเชียลกรุ๊ป จำกัด (มหาชน)
48/49 อาคารทีเอสซีทาวเวอร์ ชั้น 21 ถนนสาทรเหนือ แขวงสีลม เขตบางรัก กรุงเทพฯ 10500
โทรศัพท์ 02 633 6888 โทรสาร 02 633 6880 เลขทะเบียนบจ. 0107551000223

TISCO Financial Group Public Company Limited
21st Fl., TISCO Tower, 48/49 North Sathorn Road, Silom, Bangrak, Bangkok 10500, Thailand
T. +66 (0) 2633 6888 F. +66 (0) 2633 6880 Registration No. 0107551000223

- (3) To approve the Statement of Financial Position and Statement of Comprehensive Income for the year ended December 31, 2020 of the Company and its subsidiary companies

Board of Directors' opinion: The Board recommends the shareholders to approve the Statement of Financial Position and Statement of Comprehensive Income for the year ended December 31, 2020 of the Company and its subsidiary companies.

- (4) To approve the appropriation of profit arising from the year 2020 operations and dividend payment

Board of Directors' opinion: The Board recommends the shareholders to approve the appropriation of profit arising from the year 2020 operations and dividend payment as follows:

- No legal reserve appropriation because the Company's legal reserve has reached the amount required by laws;
- The appropriation of profit arising from the year 2020 operations as dividend payment for common shareholders and preferred shareholders at the rate of Baht 6.30 per share, by setting the record date on April 29, 2021 to determine the list of shareholders entitled to receive dividend, and the dividend payment shall be paid on May 17, 2021;
- No appropriation of the profit from the year 2020 operations as capital fund on consolidated basis, according to the consolidated supervision regulation.

- (5) To approve the appointment of the auditors and their remuneration for the year 2021

Board of Directors' opinion: The Board concurs with the proposal of the Audit Committee and recommends the shareholders to approve the appointment of the following auditors of EY Office Limited, with total remuneration of not exceeding 750,000 Baht, as the Company's auditor for the year 2021. All nominated auditors are subject to the approval from the Bank of Thailand. Any one of these auditors is authorized to certify the auditor's report.

- Ms. Ratana Jala CPA License No. 3734 and/ or
- Ms. Somjai Khunapasut CPA License No. 4499 and/ or
- Ms. Wanwilai Phetsang CPA License No. 5315

- (6) To approve the number of directors and the appointment of directors

Board of Directors' opinion: The Board concurs with the proposal of the Nomination and Compensation Committee and recommends the shareholders to approve the number of directors at 13 (thirteen) and the appointment of the following director candidates. All nominated candidates have been approved by the Bank of Thailand.

