



- Translation -

SorLorTor 002/2022

February 28, 2022

Subject : Dividend Payment and the Schedule of the Annual General Meeting of Shareholders for the year 2022

To : The President
The Stock Exchange of Thailand

TISCO Financial Group Public Company Limited ("Company") would like to inform that the Board of Directors Meeting No. 1/2022, convened on February 28, 2022 has resolved on the following significant matters, which can be summarized as follows:

1. To propose the Annual General Meeting of Shareholders approving the dividend payment for common shareholders and preferred shareholders at the rate of Baht 7.15 per share, amounting approximately to Baht 5,724 Million by setting the record date on May 3, 2022 to determine the list of shareholders entitled to receive dividend, and the dividend payment shall be made on May 19, 2022.
2. Approved the convening of the Annual General Meeting of Shareholders for the year 2022 on Monday, April 25, 2022 at 14.00 hours via electronic media, pursuant to the Emergency Decree on Electronic Media Conference B.E.2563 (2020) and other related laws and regulations, by setting the record date on March 14, 2022 to determine the list of shareholders who have the right to attend the Annual General Meeting of Shareholders and consider the following agenda items:
 - (1) To certify the Minutes of the Annual General Meeting of Shareholders for the year 2021
Board of Directors' opinion: The Board recommends the shareholders to certify the Minutes of the Annual General Meeting of Shareholders for the year 2021.
 - (2) To ratify the Board of Directors' business activities conducted in 2021
Board of Directors' opinion: The Board recommends the shareholders to ratify the Board of Directors' business activities conducted in 2021.
 - (3) To approve the Statement of Financial Position and Statement of Comprehensive Income for the year ended December 31, 2021 of the Company and its subsidiary companies.

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Board of Directors' opinion: The Board recommends the shareholders to approve the Statement of Financial Position and Statement of Comprehensive Income for the year ended December 31, 2021 of the Company and its subsidiary companies.

- (4) To approve the appropriation of profit arising from the year 2021 operations and dividend payment

Board of Directors' opinion: The Board recommends the shareholders to approve the appropriation of profit arising from the year 2021 operations and dividend payment as follows:

- No legal reserve appropriation because the Company's legal reserve has reached the amount required by laws.
- The appropriation of profit arising from the year 2021 operations and unappropriated retain earning as dividend payment for common shareholders and preferred shareholders at the rate of Baht 7.15 per share, by setting the record date on May 3, 2022 to determine the list of shareholders entitled to receive dividend, and the dividend payment shall be paid on May 19, 2022.
- No appropriation of the profit from the year 2021 operations as capital fund on consolidated basis, according to the consolidated supervision regulation.

- (5) To approve the appointment of the auditors and their remuneration for the year 2022

Board of Directors' opinion: The Board concurs with the proposal of the Audit Committee and recommends the shareholders to approve the appointment of the following auditors of EY Office Limited, with total remuneration of not exceeding 770,000 Baht, as the Company's auditor for the year 2022. All nominated auditors are subject to the approval from the Bank of Thailand. Any one of these auditors is authorized to certify the auditor's report.

- Ms. Somjai Khunapasut CPA License No. 4499 and/ or
- Ms. Ratana Jala CPA License No. 3734 and/ or
- Ms. Wanwilai Phetsang CPA License No. 5315

- (6) To approve the issuance and offering of debenture for revolving outstanding balance up to Baht 15,000 Million

Board of Directors' Opinion: The Board recommends the shareholders to approve the issuance and offering of debenture for revolving outstanding balance up to Baht 15,000 Million baht, with maturity up to 10 years from issuance date and the delegation of authority to the Group Chief Executive to determine price, terms and conditions, as well as the timing for the issuance and offering of the debenture.