

- Translation

NorSor 003/2561

4 June 2018

Subject Notification on the Sale of Personal Loan Portfolio

To The President

The Stock Exchange of Thailand

Reference is made to the agreement for the sale of the personal loan portfolio and credit card business between TISCO Bank Public Company Limited and All-Ways Company Limited respectively, the subsidiaries of TISCO Financial Group Company ("the Company"), to Citibank N.A., Bangkok Branch ("Citibank") on March 30, 2018. The Company would like to inform that TISCO Bank Public Company Limited has completed the sale of the personal loan portfolio to Citibank successfully on June 4, 2018. From June 4, 2018 onwards, the clients of the personal loan portfolio will be serviced by Citibank accordingly.

In relation to the sale of the credit card business, the transfer is progressing in accordance with planned timelines, and is expected to be completed by the end of 2018.

Please be informed accordingly.

Yours Sincerely,

(Mr. Chatri Chandrangam) First Executive Vice President Chief Financial Officer

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