



Nor. Sor. 002/2561

30 March 2018

Subject The Sale of Personal Loan Portfolio and Credit Card Business

To The President  
The Stock Exchange of Thailand

TISCO Financial Group Public Company Limited (“the Company”) would like to inform that on 30 March 2018, TISCO Bank Public Company Limited and All-Ways Company Limited, the subsidiaries which the Company holds 99.99% and 100% of shares respectively, have signed the agreement for the sale of personal loan portfolio and credit card business to Citibank N.A. (Bangkok Branch), of which the details are as follows:

**Transaction Information** TISCO Bank Public Company Limited and All-Ways Company Limited, which are the wholly own subsidiaries of the Company, will sell personal loan portfolio and credit card business to Citibank N.A. (Bangkok Branch), as follows:

- (1) TISCO Bank Public Company Limited will be the seller of personal loan portfolio.
- (2) All-Ways Company Limited will be the seller of credit card business.

The sale is expected to be completed within the year 2018. This transaction of asset sale is not deemed as material transactions in acquisition or disposal of assets.

**Connection Characteristics** Citibank N.A. is not a connected person to TISCO Financial Group Public Company Limited or TISCO Bank Public Company Limited or All-Ways Company Limited. This transaction is not a connected transaction.

**Value of the Asset Sale** The value of the asset sale as of 31 December 2017 is approximately 6,900 million baht.



<b>Expected Benefits</b>	To realign business operation with the Company's long-term strategy and ensure that the clients receive maximum benefits of continuing quality services in personal loan and credit card from experienced operator.
<b>Usage of Fund</b>	To use as liquidity in TISCO Bank Public Company Limited's and All-Ways Company Limited's operations.
<b>Regulatory Approval</b>	The transaction was approved by the Bank of Thailand.

Please be informed accordingly.

Yours Sincerely,

(Mr. Suthas Ruangmanamongkol)  
Group Chief Executive, TISCO Group

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