



Nor. Sor. 001/2561

28 March 2018

Subject The Acquisition of Common Shares in Sahaviriya Steel Industries Public Company Limited

To The President
The Stock Exchange of Thailand

TISCO Financial Group Public Company Limited ("the Company") would like to inform that TISCO Bank Public Company Limited, the subsidiary which the Company holds 99.99%, acquired common shares in Sahaviriya Steel Industries Public Company Limited ("SSI") from debt-to-equity conversions following rehabilitation plan of SSI. TISCO Bank acquired total allotment of 874,888,641 common shares with debt-to-equity conversion price at 0.05 baht per share following rehabilitation plan of SSI, which equaled to 43,744,432.05 baht. Hence, the common shares acquired are equivalent to 7.87% of the total issues shares of SSI.

The share acquisition as stated is not classified as an acquisition of assets pursuant to the Notification of Capital Market Supervisory Board No. Tor. Jor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposal of Assets B.E. 2547 (2004).

Moreover, the share acquisition is not considered an entry into the transaction with the Company's connected person. Thus, it is not regarded as the connected transaction pursuant to Notification of the Capital Market Advisory Board No. Tor Jor. 21/2551 Re: Rules on Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure and Acts of Listed Companies on Connected Transactions B.E. 2546 (2003).

Please be informed accordingly.

Yours Sincerely,

(Mr. Suthas Ruangmanamongkol)
Group Chief Executive, TISCO Group

Investor Relations

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