

(TRANSLATION)

Sor Lor Tor No. 039/2016

September 23, 2016

Subject: Appointment of top management

To: The President
The Stock Exchange of Thailand

The Board of Directors of TISCO Financial Group Public Company Limited (the "Company") passed the following resolutions in the Meeting No. 5/2016 on August 19, 2016.

1. Set a three-year term of contract for Group CEO, renewable at the Board's consideration.
2. Ms. Oranuch Apisaksirikul will be appointed Chairperson of the Executive Board of the Company and TISCO Bank Public Company Limited.
3. Mr. Suthas Ruangmanamongkol will be appointed Group CEO and Chief Operating Officer.
4. Mr. Sakchai Peechapat will be appointed President of the Company and TISCO Bank Public Company Limited.

The appointment has obtained approval from the Bank of Thailand and shall be effective January 1, 2017.

Please be informed accordingly.

Sincerely yours,

- *Oranuch Apisaksirikul* -

(Ms. Oranuch Apisaksirikul)

Director and Group Chief Executive

Corporate Secretariat Office

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