

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 April 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,108,586	Deposits	152,644,445
Interbank and money market items, net	38,411,698	Interbank and money market items, net	3,674,096
Claims on securities	-	Liabilities payable on demand	325,682
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net	8,254,502	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,860)		Derivatives liabilities	31,627
Investments in subsidiaries and associates, net	481,804	Debts issued and Borrowings	65,635,919
Loans to customers, net	209,731,896	Bank's liabilities under acceptances	-
Accrued interest receivables	581,607	Other liabilities	13,224,062
Customers' liabilities under acceptances	-	Total Liabilities	235,535,831
Properites foreclosed, net	56,581		
Premises and equipment, net	2,607,494	Shareholders' equity	
Other assets, net	4,855,965	Equity portion ^{1/}	9,024,962
		Other reserves	1,517,174
		Retained Earnings	20,012,166
		Total Shareholders' equity	30,554,302
Total Assets	266,090,133	Total Liabilities and Shareholders' equity	266,090,133

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2017 (Quarterly)	3,562,683
(1.41 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2017 (Quarterly)	4,614,370
(TISCO Bank Plc. : Thousand Baht 4,167,531)	
Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)	8,560,329
(TISCO Bank Plc. : Thousand Baht 8,113,491)	
Loans to related parties	18,644
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	35,896,476
(TISCO Bank Plc. : as at 31 March 2017 Thousand Baht 34,260,413)	
(TISCO Bank Plc. : Capital adequacy ratio = 19.76 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	35,896,476
(TISCO Bank Plc. : as at 31 March 2017 Thousand Baht 34,260,413)	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.76 percents)	
Changes in assets and liabilities this quarter as of 30 April 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	832,513
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	832,513

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2017 (Quarterly) 5,220,796
(2.05 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of TISCO Bank	Location of disclosure Website of the Company
Date of disclosure 28 April 2017	Date of disclosure 28 April 2017
Information as of 31 December 2016	Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....
(Mr. Suthas Ruangmanamongkol)
Group Chief Executive

.....
(Mr. Chatri Chandrangam)
First Executive Vice President
Chief Financial Officer