

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES**

**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 March 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,097,161	Deposits	155,999,045
Interbank and money market items, net	36,466,201	Interbank and money market items, net	5,242,046
Claims on securities	-	Liabilities payable on demand	266,403
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net	8,766,123	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,452,475)		Derivatives liabilities	30,446
Investments in subsidiaries and associates, net	469,439	Debts issued and Borrowings	62,356,919
Loans to customers, net	211,962,366	Bank's liabilities under acceptances	-
Accrued interest receivables	510,312	Other liabilities	10,052,866
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>233,947,725</b>
Properites foreclosed, net	29,997		
Premises and equipment, net	2,619,154	<b>Shareholders' equity</b>	
Other assets, net	4,929,659	Equity portion <sup>1/</sup>	9,024,962
		Other reserves	1,523,135
		Retained Earnings	22,354,589
		<b>Total Shareholders' equity</b>	<b>32,902,687</b>
<b>Total Assets</b>	<b>266,850,412</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>266,850,412</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2017 (Quarterly)	3,562,683
(1.41 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2017 (Quarterly)	4,614,370
(TISCO Bank Plc. : Thousand Baht 4,167,531)	
Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)	8,560,329
(TISCO Bank Plc. : Thousand Baht 8,113,491)	
Loans to related parties	17,839
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	34,399,433
(TISCO Bank Plc. : as at 28 February 2017 Thousand Baht 34,378,699)	
(TISCO Bank Plc. : Capital adequacy ratio = 19.88 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	34,399,433
(TISCO Bank Plc. : as at 28 February 2017 Thousand Baht 34,378,699)	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.88 percents)	
Changes in assets and liabilities this quarter as of 31 March 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	833,413
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	833,413

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2017 (Quarterly) 5,220,796  
(2.05 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of TISCO Bank	Location of disclosure Website of the Company
Date of disclosure 31 October 2016	Date of disclosure 31 October 2016
Information as of 30 June 2016	Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mrs. Oranuch Apisaksirikul)  
Chairperson of the Executive Board

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(Mr. Chatri Chandrangam)  
First Executive Vice President  
Chief Financial Officer